

DSEX	4,633.38	2.21%	DS30	1,581.46	2.42%	DSES	1,088.33	2.30%
Turnover (BDT mn)	11,203.85	6.90%	Volume (mn)	390.72	5.56%	Trade (Nos)	215,395	0.32%

DSE Market Statistics

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,522,198	3,454,169	1.97%
	Mn USD	41,535	40,733	1.97%
Turnover	Mn BDT	11,203.85	10,480.87	6.90%
	Mn USD	132.12	123.60	6.90%
Volume	Shares(Mn)	390.72	370.13	5.56%
Trade	(Nos)	215,395	214,716	0.32%
Value/M. Cap	(%)	0.32%	0.30%	4.83%
M Cap./GDP	(%)	13.85%	13.59%	1.97%

Market Commentary

Market positive by 100.32 points..

The broad market index was positive by 100.32 points or 2.21% today and closed at 4633.38 points. The turnover increased by 6.9% and total amounted to BDT 11203.85 mn. Market movers were Pharmaceuticals, Engineering, and Insurance stocks. Market breadth was positive with 199 shares advanced against 115 declined, while 41 remained unchanged.

Top Gainers: STYLECRAFT (9.99%), NAHEEACP (9.97%), PEOPLESINS (9.96%)

Top Losers: SAVAREFR (-9.9%), BIFC (-9.68%), REPUBLIC (-8.91%)

Top shares in terms of turnover: BXPHERMA, BRACBANK, BEXIMCO.

Among other major economic news, the GDP growth rate of Bangladesh has reached 5.24 per cent in the last fiscal year (FY20) despite the impact of coronavirus pandemic while the per capita income increased to \$2,064, according to the provisional estimation of Bangladesh Bureau of Statistics (BBS), reports BSS.

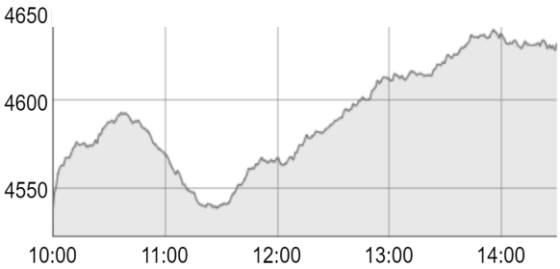
Movers & Shakers	DSE
Advances	199
Declines	115
Unchanged	41
Total Issues	355

DSEX Index	DS30 Index		
Last	4,533.06	Last	1,544.13
Open	4,533.06	Open	1,544.13
High	4,641.05	High	1,584.96
Low	4,533.06	Low	1,544.13
Close	4,633.38	Close	1,581.46
Change	2.21%	Change	2.42%
Year High	4,768.14	Year High	1,599.56
Year Low	3,603.95	Year Low	1,203.43

Upcoming AGM

Ticker	Record Date	Date of AGM	Declaration
ASIAPACINS	27.07.2020	20-Aug-20	10%C
CONTININS	20.07.2020	20-Aug-20	5% C & 5% B
ISLAMIBANK	21.07.2020	20-Aug-20	10%C
TRUSTBANK	20.07.2020	23-Aug-20	5%C & 5%B

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
BXPHERMA	97.9	98.1	-0.20%	570.34
BRACBANK	33.5	31.9	5.02%	408.99
BEXIMCO	20.4	18.6	9.68%	406.13
SQURPHARMA	205.3	200.0	2.65%	386.57
BATBC	956.7	921.6	3.81%	257.97
NAHEEACP	64.0	58.2	9.97%	250.86
GP	288.3	277.3	3.97%	211.75
FUWANGFOOD	18.4	16.9	8.88%	211.53
LHBL	42.7	40.5	5.43%	193.16
NITOLINS	42.8	40.0	7.00%	155.46

Top 10 Gainers	CP	YCP	% Change
STYLECRAFT	187.10	170.10	9.99%
NAHEEACP	64.00	58.20	9.97%
PEOPLESINS	30.90	28.10	9.96%
ISLAMIBANK	24.40	22.20	9.91%
AFTABAUTO	28.90	26.30	9.89%
IFADAUTOS	46.70	42.50	9.88%
BSRMLTD	70.20	63.90	9.86%
BEXIMCO	20.40	18.60	9.68%
LANKABAFIN	16.10	14.70	9.52%
OAL	8.10	7.40	9.46%

Top 10 Losers	CP	YCP	% Change
SAVAREFR	142.90	158.60	-9.90%
BIFC	2.80	3.10	-9.68%
REPUBLIC	31.70	34.80	-8.91%
NCCBANK	13.60	14.90	-8.72%
SEMLIBLSF	6.30	6.70	-5.97%
SEMMLCEMF	5.40	5.70	-5.26%
CAPMBDBLMF	7.30	7.70	-5.19%
POPULARLIF	82.50	86.00	-4.07%
PRIMELIFE	56.10	58.40	-3.94%
RUPALILIFE	54.80	57.00	-3.86%

Important Rate Statistics

Particulars	FY 19	FY 20	FY 21
CRR	5.50%	4.50%	4.00%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.00%	5.25%	4.75%
Reverse Repo Rate	4.75%	4.75%	4.00%
Call Money Rate	4.40%	5.06%	4.73%
Avg. Deposit Rate	5.18%	5.24%	5.24%
Avg. Lending Rate	9.55%	8.18%	8.18%
Spread	4.37%	2.94%	2.94%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	5.20%	8.20%
Inflation Rate (m-o-m)	6.02%	5.40%
Forex Reserve (USD bn)	37.00	N/A
Reserve Money Growth	15.70%	13.50%
Broad Money growth	12.70%	15.60%
Domestic Credit Growth	13.70%	15.60%
Private Sector Credit growth	8.60%	14.80%
Public Sector Credit growth	53.30%	44.40%

Source: MPS FY21

Commodities

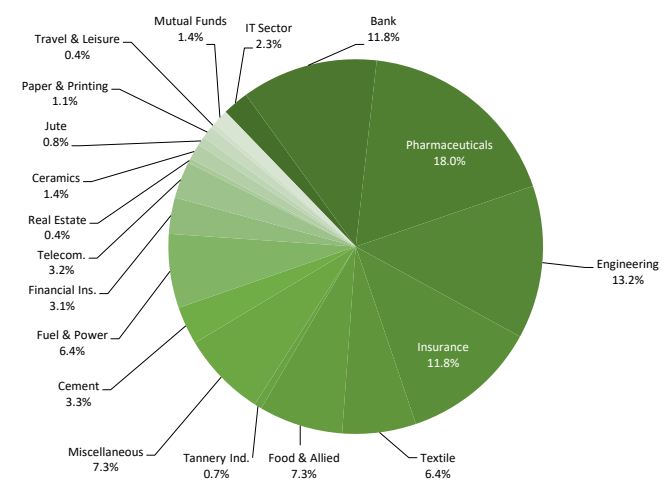
Commodity Name	Value \$	Changes	(%) Change
Gold	1,936.25	-10.05	-0.52%
Silver	25.68	-0.37	-1.43%
Crude Oil WTI	42.20	0.59	1.42%
Brent Oil	45.12	0.62	1.39%
Natural Gas	2.14	-0.03	-1.47%
US Cotton #2	63.52	0.03	0.05%
US Sugar #11	12.79	0.05	0.39%
US Soybeans	872.88	-0.12	-0.01%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	17,503	75.97	33.6%	1,256.0	47.2%
Ceramics Sector	5	4,816	2.39	9.4%	145.4	-26.7%
Cement	7	5,480	5.95	-0.8%	351.0	-4.8%
Engineering	39	32,214	44.96	9.5%	1,411.7	19.9%
Financial Ins.	23	8,214	23.39	7.8%	334.6	1.4%
Food & Allied	17	14,127	23.75	39.6%	774.8	17.0%
Fuel & Power	19	14,163	14.54	4.1%	682.3	12.0%
Insurance	47	27,355	33.98	9.0%	1,262.0	8.4%
IT Sector	10	1,709	7.04	25.3%	240.9	19.5%
Jute	3	1,709	0.20	15.3%	81.7	23.5%
Miscellaneous	13	13,275	28.40	-12.9%	784.9	-18.6%
Mutual Funds	37	4,180	20.92	-28.5%	145.5	-24.0%
Paper & Printing	4	3,343	4.57	41.5%	114.7	12.3%
Pharmaceuticals	32	29,598	37.13	-4.4%	1,918.8	5.2%
Real Estate	4	1,508	2.17	-1.0%	42.1	-2.6%
Tannery Ind.	6	3,113	2.03	-18.3%	69.9	-24.8%
Telecom.	2	4,343	1.73	-28.1%	339.6	-26.6%
Textile	56	22,572	43.01	-9.8%	680.3	-7.4%
Travel & Leisure	5	1,454	8.05	-22.6%	45.1	50.7%

Sectoral Turnover % of Total Turnover



World Indexes

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	27,686.91	-104.49	-0.38%
S&P 500	3,333.69	-26.78	-0.80%
NASDAQ Composite	10,782.82	-185.58	-1.69%
NYSE Composite	12,849.37	5.37	0.04%

Source: Yahoo Finance

Block Market Transactions (DSE)

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
AGNISYSL	19.9	19.9	1	49,900	0.99
BARKAPOWER	29	28	3	2,000,000	57.00
BATBC	940	930.5	5	21,600	20.22
BRACBANK	33.7	31.9	8	844,768	27.75
BXPHERMA	97	94	7	2,316,637	218.58
CITYBANK	17.2	17.2	5	3,000,000	51.60
CONFIDCEM	110.2	110.2	1	200,000	22.04
FINEFOODS	57	57	7	320,000	18.24
FUWANGFOOD	17.4	17.3	2	136,000	2.36
GP	283.4	283.4	1	18,000	5.10
LHBL	42.0	42.0	1	100,000	4.20
MONNOCERA	135.0	135.0	1	100,000	13.50
NAHEEACP	56.1	56.1	1	31,995	1.80
NORTHERN	405.0	403.1	2	2,500	1.01
RECKITBEN	3700.0	3700.0	1	432	1.60
REPUBLIC	34.5	34.5	1	100,000	3.45
SEAPEARL	79.1	71.2	52	778,380	59.30
SKTRIMS	61.0	61.0	1	9,200	0.56
SQURPHARMA	203.0	203.0	1	2,755	0.56
UTTARABANK	21.6	21.6	1	492,000	10.63
ZEALBANGLA	82.5	82.5	1	7,667	0.63

Top 12 Market Cap.

Company	Mkt. Cap (BDT mn)	% M.cap
GP	389,291.5	11.1%
SQURPHARMA	173,322.3	4.9%
BATBC	172,206.0	4.9%
UPGDCL	131,907.0	3.7%
RENATA	103,968.3	3.0%
ICB	68,993.2	2.0%
BERGERPBL	64,799.2	1.8%
MARICO	58,095.5	1.6%
LHBL	49,590.6	1.4%
BRACBANK	44,416.9	1.3%
SUMITPOWER	42,928.7	1.2%
OLYMPIC	40,087.7	1.1%

Block Market Transaction (CSE)

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
JAMUNABANK	15.5	3,000,000	3	46.5
SEAPEARL	71.1	10,000	1	0.7

Total 3,010,000 4 47.2

Total 103 10,531,834 521.1
Block Market Transactions % of total Turnover = 4.65%

Selected Company News

AGRANINS: Dividend Declaration

The Board of Directors has recommended 10% cash Dividend for the year ended on December 31, 2019. Date of AGM: 30.09.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 02.09.2020. The Company has also reported EPS of Tk. 1.26, NAV per share of Tk. 17.39 and NOCFPS of Tk. (0.71) for the year ended on December 31, 2019 as against Tk. 1.38, Tk. 16.12 and Tk. 0.59 respectively for the same period of the previous year.

SEBL1STMF: Dividend Declaration

The Trustee Committee of the Fund has declared 3% cash dividend for the year ended on June 30, 2020. Record date: 09.09.2020. The Fund has reported EPU of Tk. (0.76), NAV per unit at market price of Tk. 10.50, NAV per unit at cost of Tk. 11.77 and NOCFPU of Tk. 0.56 for the year ended on June 30, 2020 as against Tk. 0.98 Tk. 14.17, Tk. 12.46 and Tk. 1.08 respectively for the same period of the previous year.

NLI1STMF: Dividend Declaration

The Trustee Committee of the Fund has declared 5% cash dividend for the year ended on June 30, 2020. Record date: 09.09.2020. The Fund has reported EPU of Tk. (0.76), NAV per unit at market price of Tk. 11.22, NAV per unit at cost of Tk. 12.50 and NOCFPU of Tk. 0.55 for the year ended on June 30, 2020 as against Tk. 1.03, Tk. 15.18, Tk. 13.28 and Tk. 1.18 respectively for the same period of the previous year.

1JANATAMF: Dividend Declaration

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.26), NAV per unit at market price of Tk. 9.32, NAV per unit at cost of Tk. 11.19 and NOCFPU of Tk. 0.24 for the year ended on June 30, 2020 as against Tk. 0.28, Tk. 10.88, Tk. 11.32 and Tk. 0.23 respectively for the same period of the previous year.

FBFIF: Dividend Declaration

The Trustee Committee of the Fund has declared No dividend for the year ended on June 30, 2020. Record date: 06.09.2020. The Fund has reported EPU of Tk. (1.55), NAV per unit at market price of Tk. 9.14, NAV per unit at cost of Tk. 10.69 and NOCFPU of Tk. 0.03 for the year ended on June 30, 2020 as against Tk. 0.32, Tk. 11.00, Tk. 11.01 and Tk. 0.19 respectively for the same period of the previous year.

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