

DSEX	4,307.15	0.19%	DS30	1,452.42	-0.17%	DSES	997.43	-0.23%
Turnover (BDT mn)	7,183.44	6.84%	Volume (mn)	278.66	15.64%	Trade (Nos)	152,753	6.66%

### DSE Market Statistics

Particulars	Today	Last Day	Change
M Cap.			
Mn BDT	3,318,825	3,287,907	0.94%
Mn USD	39,137	38,772	0.94%
Turnover			
Mn BDT	7,183.44	6,723.63	6.84%
Mn USD	84.71	79.29	6.84%
Volume			
Shares(Mn)	278.66	240.96	15.64%
Trade			
(Nos)	152,753	143,216	6.66%
Value/M. Cap			
(%)	0.22%	0.20%	5.84%
M Cap./GDP			
(%)	13.05%	12.93%	0.94%

### Market Commentary

#### Market flat by 8.05 points..

The broad market index was flat by 8.05 points or 0.19% today and closed at 4307.15 points. The turnover increased by 6.84% and total amounted to BDT 7183.44 mn. Market movers were Insurance, Pharmaceuticals, and Engineering stocks. Market breadth was positive with 155 shares advanced against 124 declined, while 74 remained unchanged.

**Top Gainers:** BSCCL (10%), PEOPLESINS (9.96%), RUPALILIFE (9.96%)

**Top Losers:** SAMATALETH (-5.86%), AIL (-5.03%), REGENTEX (-4.88%)

**Top shares in terms of turnover:** PIONEERINS, BSCCL, BXPBARMA.

Among other major economic news, the country's merchandise exports in the first month of the current fiscal year (FY21) posted a nominal 0.59% growth over the same month of the past fiscal year. Statistics, released by Export Promotion Bureau, today showed that exports earnings in July stood at \$3.91 billion which was \$3.88 billion in the same month of 2019.

### Movers & Shakers

Movers & Shakers	DSE
Advances	155
Declines	124
Unchanged	74
Total Issues	353

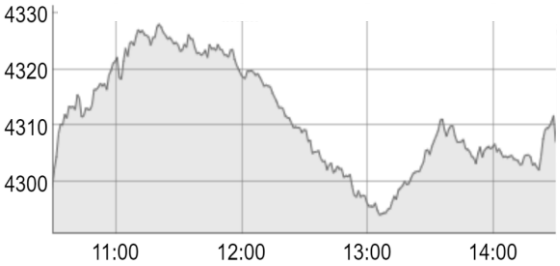
  

DSEX Index	DS30 Index
Last	4,299.11
Open	4,299.11
High	4,327.99
Low	4,294.22
Close	4,307.15
Change	0.19%
Year High	4,768.14
Year Low	3,603.95

### Upcoming AGM

Ticker	Record Date	Date of AGM	Declaration
DHAKABANK	14.07.2020	6-Aug-20	5% C & 5% B
FIRSTSBANK	12.07.2020	10-Aug-20	10%B
PREMIERBAN	21.07.2020	10-Aug-20	5% C & 5% B
SHAHJABANK	02.07.2020	12-Aug-20	5% C & 5% B

### DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
PIONEERINS	69.1	62.9	9.86%	285.28
BSCCL	114.4	104.0	10.00%	237.65
BXPBARMA	85.4	85.5	-0.12%	227.43
BEXIMCO	14.5	14.2	2.11%	168.45
IBP	22.2	21.9	1.37%	153.11
REPUBLIC	33.9	30.9	9.71%	136.49
SONARBAINS	46.0	44.3	3.84%	124.83
SQURPHARMA	184.7	186.5	-0.97%	115.74
STANDARINS	42.1	43.1	-2.32%	104.86
LHBL	37.0	38.0	-2.63%	99.80

Top 10 Gainers	CP	YCP	% Change
BSCCL	114.40	104.00	10.00%
PEOPLESINS	27.60	25.10	9.96%
RUPALILIFE	53.00	48.20	9.96%
PIONEERINS	69.10	62.90	9.86%
1STPRIMFMF	14.60	13.30	9.77%
REPUBLIC	33.90	30.90	9.71%
NITOLINS	32.80	29.90	9.70%
GLOBALINS	24.00	21.90	9.59%
ILFSL	4.60	4.20	9.52%
SEMILLECMF	5.80	5.30	9.43%

Top 10 Losers	CP	YCP	% Change
SAMATALETH	110.90	117.80	-5.86%
AIL	28.30	29.80	-5.03%
REGENTEX	7.80	8.20	-4.88%
AFCAGRO	17.80	18.70	-4.81%
RUNNERAUTO	48.40	50.80	-4.72%
NAHEEACP	53.10	55.70	-4.67%
ETL	8.20	8.60	-4.65%
ADNTEL	38.40	40.20	-4.48%
KPCL	47.20	49.30	-4.26%
CONFIDCEM	108.90	113.40	-3.97%

### Important Rate Statistics

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	4.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	5.25%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	5.06%
Avg. Deposit Rate	4.93%	5.18%	5.24%
Avg. Lending Rate	9.66%	9.55%	8.18%
Spread	4.73%	4.37%	2.94%

Source: Bangladesh Bank

### Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.15%	8.20%
Inflation Rate (m-o-m)	5.35%	5.50%
Forex Reserve (USD bn)	34.35	32.75
Reserve Money Growth	5.30%	12.00%
Broad Money growth	13.23%	12.50%
Domestic Credit Growth	15.13%	15.90%
Private Sector Credit growth	8.82%	14.80%
Public Sector Credit growth	64.80%	24.30%

Source: MPS FY20

### Commodities

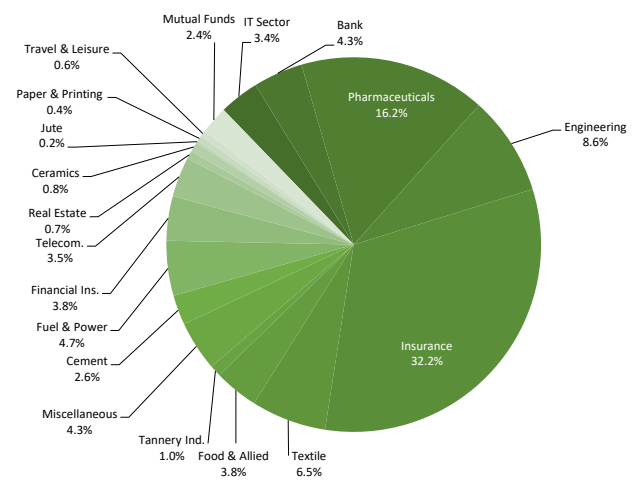
Commodity Name	Value \$	Changes	(%) Change
Gold	2,040.80	32.30	1.61%
Silver	26.90	0.87	3.35%
Crude Oil WTI	42.66	0.96	2.30%
Brent Oil	45.38	0.95	2.14%
Natural Gas	2.26	0.06	2.83%
US Cotton #2	64.05	0.04	0.06%
US Sugar #11	12.89	0.11	0.86%
US Soybeans	884.00	-12.00	-1.34%

Source: Investing.com

### Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	5,732	23.26	18.5%	295.5	2.9%
Ceramics Sector	5	2,141	1.46	9.2%	57.6	-19.5%
Cement	7	3,411	3.36	-27.6%	176.6	-7.8%
Engineering	39	16,738	22.05	-6.1%	589.6	-6.5%
Financial Ins.	23	7,349	23.36	14.7%	263.7	-4.0%
Food & Allied	17	5,912	10.29	-0.1%	262.3	-12.7%
Fuel & Power	19	7,735	7.71	-23.2%	326.5	-25.4%
Insurance	47	39,225	60.64	60.8%	2,218.7	66.7%
IT Sector	10	853	7.54	-9.5%	236.3	-14.0%
Jute	3	853	0.05	4.2%	14.8	-0.5%
Miscellaneous	13	6,971	14.80	40.7%	297.4	23.2%
Mutual Funds	37	4,607	22.61	129.1%	164.5	140.3%
Paper & Printing	4	1,132	0.56	-0.5%	30.8	-10.2%
Pharmaceuticals	32	21,281	31.89	-10.3%	1,111.9	-17.9%
Real Estate	4	1,657	2.54	24.1%	47.9	9.4%
Tannery Ind.	6	2,249	2.32	-18.1%	67.1	-12.4%
Telecom.	2	3,484	2.15	42.6%	237.7	-6.7%
Textile	56	15,068	30.42	-15.3%	445.2	-19.7%
Travel & Leisure	5	936	2.43	322.5%	39.9	630.7%

### Sectoral Turnover % of Total Turnover



**World Indexes**

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	26,828.47	164.07	0.62%
S&P 500	3,306.51	11.9	0.36%
NASDAQ Composite	10,941.17	38.37	0.35%
NYSE Composite	12,612.09	75.28	0.60%

Source: Yahoo Finance

**Block Market Transactions (DSE)**

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
ACI	250	250	1	53,000	13.25
BATBC	899.1	887	25	22,204	19.82
BRACBANK	28.8	28.8	47	1,818,259	52.37
BSCCL	103	103	2	158,600	16.34
BSRMSTEEL	35.2	35.2	1	160,124	5.64
COPPERTECH	23.1	23.1	1	60,000	1.39
EASTERNINS	85	85	1	15,000	1.28
EXIMBANK	9.1	9.1	1	94,006	0.86
FUWANGFOOD	14.9	14.9	2	800,000	11.92
IFIC	8.6	8.6	1	235,000	2.02
ILFSL	3.8	3.8	1	357,253	1.36
NCCBANK	12.5	12.5	1	2,461,000	30.76
ORIONINFU	72.9	72.9	1	135,000	9.84
PREMIERBAN	10.7	9.4	4	569,501	5.85
QUEENSOUTH	25.0	25.0	1	50,000	1.25
SAIFPOWER	14.6	14.6	1	75,000	1.10
SEAPEARL	79.2	71.2	14	179,939	14.01
SINGERBD	136.8	133.0	15	116,882	15.66
SKTRIMS	68.0	56.0	74	915,924	53.21
SOUTHEASTB	10.5	10.3	2	110,000	1.15
SQURPHARMA	194.0	186.6	2	29,000	5.52
STANCERAM	305.4	294.5	3	9,000	2.70
SUMITPOWER	36.1	36.1	1	700,000	25.27
UNIQUEHRL	39.3	39.3	1	52,367	2.06
UTTARABANK	21.7	21.6	2	48,849	1.06

**Top 12 Market Cap.**

Company	Mkt. Cap (BDT mn)	% M.cap
GP	355,804.1	10.7%
BATBC	163,368.0	4.9%
SQURPHARMA	155,931.0	4.7%
UPGDCL	124,371.0	3.7%
RENATA	98,697.3	3.0%
BERGERPBL	61,088.9	1.8%
ICB	58,555.9	1.8%
MARICO	54,655.7	1.6%
LHBL	42,970.8	1.3%
SUMITPOWER	42,608.3	1.3%
BRACBANK	42,295.5	1.3%
OLYMPIC	36,149.0	1.1%

**Block Market Transaction (CSE)**

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
BARKAPOWER	25.5	202,729	1	5.2

Total	202,729	1	5.2
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Total	205	9,225,908	295.7
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Block Market Transactions % of total Turnover =	4.12%
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**Selected Company News**
**MERCINS: Q2 Financials**

EPS was Tk. 0.07 for April-June 2020 as against Tk. 0.18 for April-June 2019; EPS was Tk. 0.40 for January-June 2019 as against Tk. 0.80 for January-June 2019. NOCFPS was Tk. 0.36 for January-June 2020 as against Tk. 0.52 for January-June 2019. NAV per share was Tk. 18.70 as on June 30, 2020 and Tk. 18.27 as on December 31, 2019.

**RENATA: Court Approval for Amalgamation with Renata Oncology Limited**

Refer to their earlier news disseminated by DSE on 17.12.2019 regarding Merger with Renata Oncology Limited; the Company has further informed that pursuant to the Judgment and order dated July 19, 2020 passed by the Hon'ble High Court Division of the Supreme Court Bangladesh in Company Matter No. 285 of 2019, Renata Oncology Limited (Transferor Company) has been amalgamated with Renata Limited (Transferee Company).

**NBL: Sale Declaration of a Sponsor**

Mr. M. Haider Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 64,662 shares out of his total holding of 64,662 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

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