

DSEX	4,928.98	-0.62%	DS30	1,751.82	-0.22%	DSES	1,146.97	-0.75%
Turnover (BDT mn)	4,355.62	12.03%	Volume (mn)	104.38	15.31%	Trade (Nos)	129,167	9.04%

**DSE Market Statistics**

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,710,504	3,714,312	-0.10%
	Mn USD	44,252	44,297	-0.10%
Turnover	Mn BDT	4,355.62	3,888.06	12.03%
	Mn USD	51.95	46.37	12.03%
Volume	Shares(Mn)	104.38	90.52	15.31%
Trade	(Nos)	129,167	118,463	9.04%
Value/M. Cap	(%)	0.12%	0.10%	12.14%
M Cap./GDP	(%)	16.49%	16.50%	-0.10%

**Market Commentary**

Market negative by -30.75 points..

The broad market index was negative by -30.75 points or -0.61% today and closed at 4928.98 points. The turnover increased by 12.025% and total amounted to BDT 4355.62 mn. Market movers were Engineering, Pharmaceuticals, and Textile stocks. Market breadth was negative with 71 shares advanced against 236 declined, while 46 remained unchanged.

**Top Gainers:** NTLTUBES (8.32%), MLDYEING (7.56%), QUASEMIND (7.26%)

**Top Losers:** MONNOCERA (-9.99%), AL-HAJTEX (-9.7%), JMISMMDL (-8.08%)

**Top shares in terms of turnover:** NTLTUBES, MONNOSTAF, LEGACYFOOT.

Among other major economic news, country's trade deficit dropped by 15.6 per cent or \$181 million in July, the first month of the current fiscal year, compared with that in the same month of last fiscal year due mainly to a dismal state of imports. The country's trade deficit decreased to \$979 million in July of FY 2019-20 against \$1.16 billion in the same month of FY 2018-19.

**Movers & Shakers**

Movers & Shakers	DSE
Advances	71
Declines	236
Unchanged	46
Total Issues	353

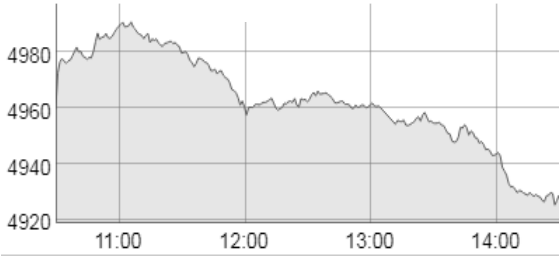
  

DSEX Index	DS30 Index
Last	4,959.73
Open	4,959.73
High	4,990.90
Low	4,925.46
Close	4,928.98
Change	-0.62%
Year High	5,950.01
Year Low	4,928.98

**Upcoming Dividends**

Ticker	Record Date	Date of AGM	Declaration
SUNLIFEINS	27.08.2019	25-Sep-19	No Dividend
NATLIFEINS	22.08.2019	25-Sep-19	30%C
PRIMELIFE	21.07.2019	26-Sep-19	12%C

**DSEX Index**



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
NTLTUBES	174.40	161.00	8.32%	280.44
MONNOSTAF	1820.50	1941.70	6.24%	194.49
LEGACYFOOT	137.70	134.10	2.68%	144.37
BATBC	1178.20	1165.80	1.06%	135.09
SQURPHARMA	236.40	241.90	2.27%	123.40
JMISMMDL	441.30	480.10	8.08%	123.03
STYLECRAFT	812.50	867.20	6.31%	112.58
MONNOCERA	175.60	195.10	9.99%	109.99
UPGDCL	325.60	315.10	3.33%	97.34
BEACONPHAR	26.80	27.10	1.11%	92.43

Top 10 Gainers	CP	YCP	% Change
NTLTUBES	174.40	161.00	8.32%
MLDYEING	25.60	23.80	7.56%
QUASEMIND	34.00	31.70	7.26%
GREENDELTA	61.10	57.20	6.82%
SALVOCHEM	13.80	13.20	4.55%
PARAMOUNT	21.60	20.70	4.35%
UPGDCL	325.60	315.10	3.33%
PROVATIINS	23.40	22.70	3.08%
BANKASIA	17.50	17.00	2.94%
RUPALIINS	21.10	20.50	2.93%

Top 10 Losers	CP	YCP	% Change
MONNOCERA	175.60	195.10	-9.99%
AL-HAJTEX	54.90	60.80	-9.70%
JMISMMDL	441.30	480.10	-8.08%
SHURWID	22.10	23.80	-7.14%
STYLECRAFT	812.50	867.20	-6.31%
KPPL	15.00	16.00	-6.25%
MONNOSTAF	1820.50	1941.70	-6.24%
SEMILIBLSF	9.20	9.80	-6.12%
KAY&QUE	198.20	210.20	-5.71%
UNITEDAIR	1.80	1.90	-5.26%

**Important Rate Statistics**

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	5.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	6.00%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	4.55%
Deposit Rate	4.93%	5.18%	5.43%
Lending Rate	9.66%	9.55%	9.58%
Spread	4.73%	4.37%	4.15%

Source: Bangladesh Bank

**Selected Economic Indicators**

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.13%	8.20%
Inflation Rate (m-o-m)	5.48%	5.50%
Forex Reserve (USD bn)	32.55	32.75
Reserve Money Growth	5.3%	12.0%
Broad Money growth	9.9%	12.5%
Domestic Credit Growth	12.3%	15.9%
Private Sector Credit growth	11.3%	14.8%
Public Sector Credit growth	21.1%	24.3%

Source: MPS FY20

**Commodities**

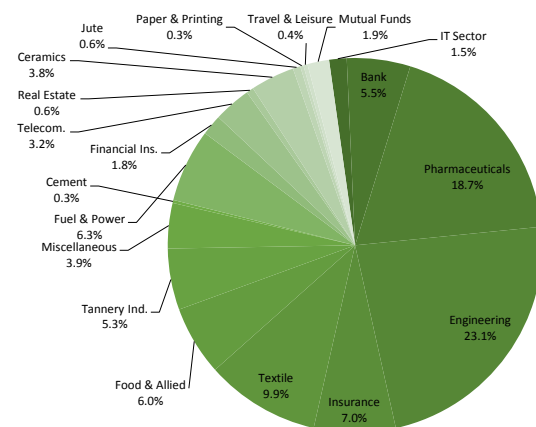
Commodities	Value \$	Changes	(%) Change
Gold	1,507.00	-4.50	-0.30%
Silver	17.94	-0.09	-0.49%
Crude Oil WTI	61.78	-0.89	-1.42%
Brent Oil	68.03	-0.99	-1.43%
Natural Gas	2.68	0.00	0.00%
US Cotton #2	62.47	-0.12	-0.19%
US Sugar #11	11.13	0.04	0.36%
US Soybeans	897.12	-1.88	-0.21%

Source: Investing.com

**Sector Overview**

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	4,010	10.64	10.1%	227.8	12.4%
Ceramics Sector	5	5,451	1.05	-3.1%	158.0	-12.2%
Cement	7	495	0.21	-23.7%	10.8	-53.8%
Engineering	38	28,062	11.22	49.7%	960.0	12.9%
Financial Ins.	23	2,327	4.14	16.5%	73.9	26.5%
Food & Allied	17	10,165	1.34	5.1%	249.5	29.7%
Fuel & Power	19	6,781	2.90	-4.8%	262.5	36.7%
Insurance	47	11,045	11.92	-20.4%	292.9	-20.8%
IT Sector	9	1,894	1.60	-5.7%	62.8	-10.1%
Jute	3	1,894	0.04	-5.4%	26.9	-15.4%
Miscellaneous	13	6,539	3.75	-14.7%	162.6	-23.0%
Mutual Funds	38	3,201	11.95	17.2%	77.9	-3.5%
Paper & Printing	3	732	0.30	-47.8%	11.5	-45.5%
Pharmaceuticals	32	19,328	11.13	2.2%	775.5	25.9%
Real Estate	4	1,035	0.66	0.3%	25.5	-0.1%
Tannery Ind.	6	5,935	2.81	41.3%	220.0	52.7%
Telecom.	2	3,245	0.78	-18.5%	133.9	-2.6%
Textile	55	16,295	17.07	25.6%	410.9	11.2%
Travel & Leisure	5	759	1.57	-11.4%	15.1	-28.6%

**Sectoral Turnover % of Total Turnover**



**World Indexes**

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	27,076.82	-142.70	-0.52%
S&P 500	2,997.96	-9.43	-0.31%
NASDAQ Composite	8,153.54	-23.17	-0.28%
NYSE Composite	13,107.98	-16.36	-0.12%

Source: Yahoo Finance

**Block Market Transaction (DSE)**

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
BANKASIA	17.0	17.0	1	853,000	14.50
BRACBANK	59.6	59.4	6	1,078,700	64.14
GLAXOSMITH	1806.0	1806.0	1	298	0.54
GREENDELMEF	8.0	8.0	8	5,500,000	44.00
INTRACO	20.0	20.0	1	25,000	0.50
ISLAMIBANK	23.5	23.5	1	1,000,000	23.50
MARICO	1766.8	1766.8	1	3,936	6.95
NAVANACNG	49.9	49.9	3	500,000	24.95
ORIONINFU	65.0	65.0	1	250,000	16.25
SALVOCHEM	14.2	14.2	1	70,000	0.99
SINOBANGLA	76.5	76.5	1	15,000	1.15

**Top 12 Market Cap.**

Company	Mkt. Cap (BDT mn)	% M.cap
GP	422,103.79	11.4%
BATBC	212,076.00	5.7%
SQRPHARMA	186,521.60	5.0%
UPGDCL	171,589.80	4.6%
RENATA	105,783.61	2.9%
BRACBANK	73,262.49	2.0%
BERGERPBL	71,959.92	1.9%
ICB	69,418.74	1.9%
MARICO	55,726.65	1.5%
LHBL	43,319.23	1.2%
SUMITPOWER	42,821.88	1.2%
OLYMPIC	40,927.49	1.1%

**Block Market Transaction (CSE)**

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
BATBC	1,118.5	100,000	1	111.85
BERGERPBL	1,550.0	48,174	3	74.67
LINDEBD	1,317.9	24,000	1	31.63
SQRPHARMA	241.9	126,500	1	30.60

Total	298,674	6	248.75
-------	---------	---	--------

Block Market Transaction % of total Turnover =	4.53%
------------------------------------------------	-------

**Selected Company News**
**RUNNERAUTO: Dividend Declaration**

The Board of Directors has recommended 10% Cash and 5% Stock dividend for the year ended on June 30, 2019. Date of AGM: 25.11.2019, Time: 11:00 AM, Venue: Trust Milonayaton, Near Jahangir Gate, Mohakhali, Dhaka - 1206. Record Date: 15.10.2019. The Company has also reported Consolidated EPS of Tk. 5.07, Consolidated NAV per share of Tk. 65.49 and Consolidated NOCFPS of Tk. 0.67 for the year ended on June 30, 2019 as against Tk. 4.90, Tk. 59.53 and Tk. 2.64 respectively for the same period of the previous year. The Company has further informed that reasons for declaration of stock dividend: a) Bonus share is to be used as capital for further business expansion, b) Bonus share is declared out of accumulated profit and c) Bonus share is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the company or through reducing paid up capital or through doing anything so that the post dividend written earnings become negative or a debit balance.

**BSRMSTEEL: Dividend Declaration**

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2019. Date of AGM: 19.12.2019, Time: 9:30 AM, Venue: Shoronika Community Centre, 13 Love Lane, Chattogram. Record Date: 27.10.2019. The Company has also reported EPS of Tk. 4.60, NAV per share of Tk. 55.58 and NOCFPS of Tk. (12.43) for the year ended on June 30, 2019 as against Tk. 4.79, Tk. 37.48 and Tk. 2.20 respectively for the same period of the previous year. The Company has also informed that negative NOCFPS for 2019, the reasons are slower collection of sales proceeds due to increased competition in the market and commencement of operation of the Company new Billet Making plant that needs initial working capital loans from different banks.

**BSRMLTD: Dividend Declaration**

The Board of Directors has recommended 25% cash dividend for the year ended on June 30, 2019. Date of AGM: 19.12.2019, Time: 12:00 Noon, Venue: Shoronika Community Centre, 13 Love Lane, Chattogram. Record Date: 27.10.2019. The Company has also reported Consolidated EPS of Tk. 7.88, Consolidated NAV per share of Tk. 97.46 and Consolidated NOCFPS of Tk. -39.62 for the year ended on June 30, 2019 as against Tk. 11.77, Tk. 63.70 and Tk. (37.39) respectively for the same period of the previous year.

**BSRMLTD: Merger with another sister (non-listed) Company**

The Company has informed that Bangladesh Steel Re-Rolling Mills Limited and BSRM Steel Mills Limited will be merged under the provision of Section 228 and 229 of the Companies Act 1994 subject to the consent of Shareholders and approval from the Honorable High Court division of Supreme Court of Bangladesh. Listed Company, Bangladesh Steel Re-Rolling Mills Limited (BSRM LTD) is currently holding around 44.97% stake of the Company's another sister (non-listed) Company, BSRM Steel Mills Limited (BSRM SML). As per law BSRM SML is a subsidiary of BSRM LTD. The Board has decided to acquire 100% stake of BSRM SML by BSRM LTD, that means merger of BSRM SML with BSRM LTD by issuing shares against rest of the stakes (around 55.03%) of BSRM SML after completion of all legal and regulatory steps.

**Disclaimer**

Unless otherwise stated, all information contained in this document (the "Publication") shall not be reproduced, in whole or in part, without the specific written permission of Shanta Securities Limited.

Shanta Securities Limited makes its best effort to ensure that the content in the Publication is accurate and up to date at all times. Shanta Securities Limited makes no warranty, representation or undertaking whether expressed or implied, nor does it assume any legal liability, whether direct or indirect, or responsibility for the accuracy, completeness, or usefulness of any information that contain in the Publication. It is not the intention of the publication to be used or deemed as recommendation, option or advice for any action(s) that may take place in future.