

DSEX	4,959.73	0.35%	DS30	1,755.75	0.97%	DSES	1,155.62	0.12%
Turnover (BDT mn)	3,888.06	22.62%	Volume (mn)	90.52	17.66%	Trade (Nos)	118,463	14.48%

DSE Market Statistics

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,714,312	3,695,931	0.50%
	Mn USD	44,297	44,078	0.50%
Turnover	Mn BDT	3,888.06	3,170.84	22.62%
	Mn USD	46.37	37.82	22.62%
Volume	Shares(Mn)	90.52	76.93	17.66%
Trade	(Nos)	118,463	103,483	14.48%
Value/M. Cap	(%)	0.10%	0.09%	22.01%
M Cap./GDP	(%)	16.50%	16.42%	0.50%

Market Commentary

Market positive by 17.5 points..

The broad market index was positive by 17.5 points or 0.35% today and closed at 4959.73 points. The turnover increased by 22.619% and total amounted to BDT 3888.06 mn. Market movers were Engineering, Pharmaceuticals, and Insurance stocks. Market breadth was positive with 161 shares advanced against 136 declined, while 56 remained unchanged.

Top Gainers: GQBALLPEN (9.86%), QUASEMIND (9.69%), VFSTDL (9.62%)

Top Losers: SEMLFBSLGF (-9.3%), SEMLIBLSF (-8.41%), USMANIAGL (-6.91%)

Top shares in terms of turnover: MONNOSTAF, NTLTUBES, STYLECRAFT.

Among other major economic news, UAE-based investors expressed their interest to take up a number of new projects, including five economic zones in Bangladesh, as the two nations look to take their bilateral relations to a new height. As many as 25 fresh investment projects were tabled at the second edition of the Bangladesh Economic Forum at the Conrad Dubai Hotel yesterday.

Movers & Shakers

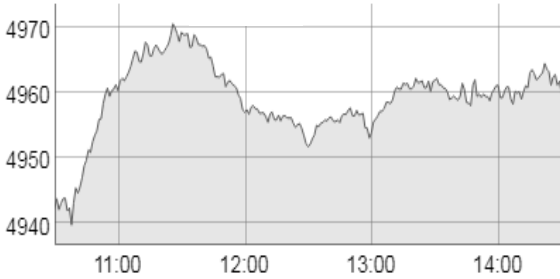
Movers & Shakers	DSE
Advances	161
Declines	136
Unchanged	56
Total Issues	353

DSEX Index	DS30 Index
Last	4,942.23
Open	4,942.23
High	4,970.46
Low	4,939.71
Close	4,959.73
Change	0.35%
Year High	5,950.01
Year Low	4,933.18

Upcoming Dividends

Ticker	Record Date	Date of AGM	Declaration
SUNLIFEINS	27.08.2019	25-Sep-19	No Dividend
NATLIFEINS	22.08.2019	25-Sep-19	30%C
PRIMELIFE	21.07.2019	26-Sep-19	12%C

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
MONNOSTAF	1941.70	1845.00	5.24%	334.65
NTLTUBES	161.00	170.20	-5.41%	211.90
STYLECRAFT	867.20	813.70	6.57%	130.45
MONNOCERA	195.10	190.90	2.20%	126.89
BEACONPHAR	27.10	28.00	-3.21%	105.29
BSCCL	125.50	120.10	4.50%	105.17
JMISMDL	480.10	491.60	-2.34%	100.70
BATBC	1165.80	1101.50	5.84%	95.86
LEGACYFOOT	134.10	131.90	1.67%	88.27
VFSTDL	26.20	23.90	9.62%	83.35

Top 10 Gainers	CP	YCP	% Change
GQBALLPEN	91.40	83.20	9.86%
QUASEMIND	31.70	28.90	9.69%
VFSTDL	26.20	23.90	9.62%
GEMINISEA	306.70	287.60	6.64%
STYLECRAFT	867.20	813.70	6.57%
POPULARLIF	100.90	95.30	5.88%
BATBC	1165.80	1101.50	5.84%
STANCERAM	471.50	446.10	5.69%
MONNOSTAF	1941.70	1845.00	5.24%
MLDYEING	23.80	22.70	4.85%

Top 10 Losers	CP	YCP	% Change
SEMLFBSLGF	15.60	17.20	-9.30%
SEMLIBLSF	9.80	10.70	-8.41%
USMANIAGL	102.40	110.00	-6.91%
DHAKAINS	34.90	37.40	-6.68%
UNITEDINS	53.60	56.70	-5.47%
NTLTUBES	161.00	170.20	-5.41%
CONTININS	22.30	23.50	-5.11%
PF1STMF	5.70	6.00	-5.00%
ATLASBANG	131.00	137.50	-4.73%
PRIMEINSUR	22.90	24.00	-4.58%

Important Rate Statistics

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	5.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	6.00%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	4.55%
Deposit Rate	4.93%	5.18%	5.43%
Lending Rate	9.66%	9.55%	9.58%
Spread	4.73%	4.37%	4.15%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.13%	8.20%
Inflation Rate (m-o-m)	5.48%	5.50%
Forex Reserve (USD bn)	32.55	32.75
Reserve Money Growth	5.3%	12.0%
Broad Money growth	9.9%	12.5%
Domestic Credit Growth	12.3%	15.9%
Private Sector Credit growth	11.3%	14.8%
Public Sector Credit growth	21.1%	24.3%

Source: MPS FY20

Commodities

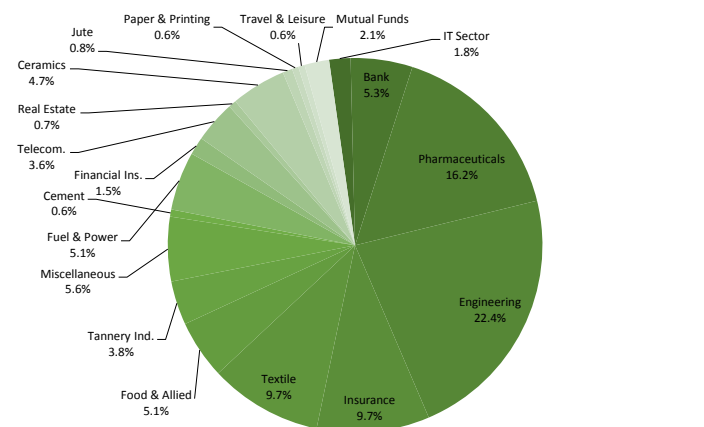
Commodities	Value \$	Changes	(%) Change
Gold	1,509.55	10.05	0.67%
Silver	17.91	0.34	1.92%
Crude Oil WTI	59.47	4.67	8.52%
Brent Oil	65.89	5.67	9.42%
Natural Gas	2.64	0.03	1.11%
US Cotton #2	62.04	-0.24	-0.39%
US Sugar #11	11.12	0.21	1.92%
US Soybeans	896.25	-1.75	-0.19%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	Turnover (BDT mn)	Changes %
Bank	30	4,153	9.66	3.7%	202.7	33.9%
Ceramics Sector	5	5,119	1.08	213.8%	180.0	341.2%
Cement	7	900	0.27	39.1%	23.4	110.9%
Engineering	38	21,782	7.49	2.1%	850.1	25.0%
Financial Ins.	23	2,375	3.56	23.7%	58.4	33.9%
Food & Allied	17	8,560	1.27	44.4%	192.4	19.6%
Fuel & Power	19	5,685	3.04	6.8%	192.0	-14.3%
Insurance	47	13,315	14.97	13.5%	369.8	19.3%
IT Sector	9	1,717	1.70	4.6%	69.8	-0.3%
Jute	3	1,717	0.05	-20.6%	31.8	-24.3%
Miscellaneous	13	6,715	4.39	22.1%	211.0	27.7%
Mutual Funds	38	3,179	10.20	26.8%	80.7	17.9%
Paper & Printing	3	1,317	0.58	-2.4%	21.1	42.9%
Pharmaceuticals	32	17,098	10.89	36.1%	615.8	1.6%
Real Estate	4	1,079	0.66	78.0%	25.5	95.4%
Tannery Ind.	6	4,212	1.99	11.9%	144.1	15.9%
Telecom.	2	3,298	0.96	121.0%	137.5	112.4%
Textile	55	15,203	13.60	22.8%	369.6	34.1%
Travel & Leisure	5	897	1.77	72.1%	21.2	48.5%

Sectoral Turnover % of Total Turnover



World Indexes

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	27,219.52	37.12	0.14%
S&P 500	3,007.39	-2.18	-0.07%
NASDAQ Composite	8,176.71	-17.76	-0.22%
NYSE Composite	13,124.34	8.24	0.06%

Source: Yahoo Finance

Block Market Transactions (DSE)

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
ADVENT	33.0	33.0	1	300,000	9.90
BRACBANK	59.5	59.0	2	600,000	35.45
DUTCHBANGL	66.7	66.7	1	302,000	20.14
FEDERALINS	13.5	13.5	1	200,000	2.70
JAMUNABANK	15.3	15.3	1	800,000	12.24
KBPPWBIL	12.2	12.2	1	50,000	0.61
NTLTUBES	160.0	160.0	1	4,350	0.70
ORIONINFU	65.1	65.1	1	126,000	8.20
PRAGATILIF	144.0	144.0	1	7,000	1.01

Top 12 Market Cap.

Company	Mkt. Cap (BDT mn)	% M.cap
GP	416,162.47	11.2%
BATBC	209,844.00	5.6%
SQURPHARMA	190,861.15	5.1%
UPGDCL	166,056.35	4.5%
RENATA	104,382.29	2.8%
BRACBANK	73,262.49	2.0%
BERGERPBL	72,015.57	1.9%
ICB	70,186.18	1.9%
MARICO	55,525.05	1.5%
LHBL	43,435.37	1.2%
SUMITPOWER	43,142.24	1.2%
OLYMPIC	41,327.37	1.1%

Block Market Transaction (CSE)

Company	Avg. Price	Quantity	Value (BDT Mn)	No. of Trades
BATBC	1,125.0	97,000	109.13	1
LINDEBD	1,311.5	49,818	65.34	2
MTB	33.3	237,487	7.91	1
TRUSTBANK	28.4	906,314	25.74	1
WATACHEM	600.0	1,800	1.08	2
FORTUNE	39.8	251,000	9.99	1
MARICO	1,761.6	12,131	21.37	1
RECKITT BEN	2,900.0	3,903	11.32	2
Total				

Block Market Transactions % of total Turnover = $\frac{2,389,350}{90.95} = 2.34\%$

Selected Company News

SEMLFBSLGF: Sale Confirmation & Buy Confirmation of a Corporate Sponsor

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has further reported that it has completed its sale of 10,00,000 units of the Fund at prevailing market price through Stock Exchange as per declaration disseminated on 05.09.2019. FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 20,00,000 units out of its total holding of 3,25,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

BANKASIA: Buy Confirmation of Sponsor Director

Mrs. Farhana Haq, one of the Sponsor Directors of the Company, has further reported that she has completed her buying of 85,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 08.09.2019.

NCCBANK: Sale declaration of a Sponsor

Mr. Mohammed Nurussafa Mazumder (Babu), one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his total holding of 9,76,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

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