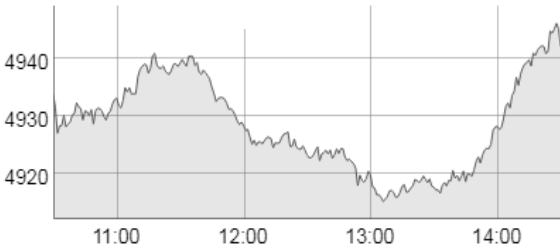


| | | | | | | | | |
|-------------------|----------|---------|-------------|----------|---------|-------------|----------|---------|
| DSEX | 4,942.23 | 0.17% | DS30 | 1,738.93 | 0.11% | DSES | 1,154.25 | -0.22% |
| Turnover (BDT mn) | 3,170.84 | -21.73% | Volume (mn) | 76.93 | -14.15% | Trade (Nos) | 103,483 | -21.21% |

DSE Market Statistics

| Particulars | | Today | Last Day | Change |
|--------------|------------|-----------|-----------|---------|
| M Cap. | Mn BDT | 3,695,931 | 3,694,091 | 0.05% |
| | Mn USD | 44,078 | 44,056 | 0.05% |
| Turnover | Mn BDT | 3,170.84 | 4,051.01 | -21.73% |
| | Mn USD | 37.82 | 48.31 | -21.73% |
| Volume | Shares(Mn) | 76.93 | 89.61 | -14.15% |
| | (Nos) | 103,483 | 131,332 | -21.21% |
| Value/M. Cap | (%) | 0.09% | 0.11% | -21.77% |
| | (%) | 16.42% | 16.41% | 0.05% |

DSEX Index



Market Commentary

Market flat by 8.34 points..

The broad market index was flat by 8.34 points or 0.16% today and closed at 4942.23 points. The turnover decreased by 21.727% and total amounted to BDT 3170.84 mn. Market movers were Engineering, Pharmaceuticals, and Insurance stocks. Market breadth was positive with 184 shares advanced against 118 declined, while 50 remained unchanged.

Top Gainers: GLOBALINS (10%), JANATAINS (10%), PROVATIINS (10%)

Top Losers: AL-HAJTEX (-9.99%), MONNOCERA (-8.75%), GEMINISEA (-8.55%)

Top shares in terms of turnover: NTLTUBES, JMISMDL, BEACONPHAR.

Among other major economic news, income of Bangladesh's land ports increased by 42 per cent in the last financial year, reports BSS. The country's land ports generated Tk 2.11 billion (Tk 211 crore) through export-import operation in fiscal year 2018-19 (FY '19).

Movers & Shakers

| | DSE |
|--------------|-----|
| Advances | 184 |
| Declines | 118 |
| Unchanged | 50 |
| Total Issues | 352 |

| DSEX Index | | DS30 Index | |
|------------|----------|------------|----------|
| Last | 4,933.89 | Last | 1,737.07 |
| Open | 4,933.89 | Open | 1,737.07 |
| High | 4,946.23 | High | 1,740.22 |
| Low | 4,915.28 | Low | 1,728.67 |
| Close | 4,942.23 | Close | 1,738.93 |
| Change | 0.17% | Change | 0.11% |
| Year High | 5,950.01 | Year High | 2,049.00 |
| Year Low | 4,933.18 | Year Low | 1,736.19 |

Upcoming Dividends

| Ticker | Record Date | Date of AGM | Declaration |
|------------|-------------|-------------|-------------|
| SUNLIFEINS | 27.08.2019 | 25-Sep-19 | No Dividend |
| NATLIFEINS | 22.08.2019 | 25-Sep-19 | 30%C |
| PRIMELIFE | 21.07.2019 | 26-Sep-19 | 12%C |

| Top 10 Turnover | CP | YCP | % Change | T.Over(BDTmn) |
|-----------------|--------|--------|----------|---------------|
| NTLTUBES | 170.20 | 167.90 | 1.37% | 322.60 |
| JMISMDL | 491.60 | 520.80 | -5.61% | 144.15 |
| BEACONPHAR | 28.00 | 28.70 | -2.44% | 87.60 |
| WATACHEM | 632.80 | 652.40 | -3.00% | 82.89 |
| LEGACYFOOT | 131.90 | 132.60 | -0.53% | 72.85 |
| UPGDCL | 319.40 | 321.10 | -0.53% | 71.23 |
| ECABLES | 288.00 | 273.70 | 5.22% | 61.67 |
| STYLECRAFT | 813.70 | 879.60 | -7.49% | 61.04 |
| BANGAS | 312.60 | 319.50 | -2.16% | 60.04 |
| VFSTDL | 23.90 | 24.90 | -4.02% | 59.62 |

| Top 10 Gainers | CP | YCP | % Change |
|----------------|-------|-------|----------|
| GLOBALINS | 22.00 | 20.00 | 10.00% |
| JANATAINS | 16.50 | 15.00 | 10.00% |
| PROVATIINS | 22.00 | 20.00 | 10.00% |
| NORTHRINS | 21.00 | 19.10 | 9.95% |
| PURABIGEN | 15.60 | 14.20 | 9.86% |
| RUPALIINS | 21.20 | 19.30 | 9.84% |
| AGRANINS | 22.60 | 20.60 | 9.71% |
| ISLAMIINS | 23.00 | 21.00 | 9.52% |
| PARAMOUNT | 20.70 | 18.90 | 9.52% |
| SONARBAINS | 27.80 | 25.40 | 9.45% |

| Top 10 Losers | CP | YCP | % Change |
|---------------|---------|---------|----------|
| AL-HAJTEX | 61.30 | 68.10 | -9.99% |
| MONNOCERA | 190.90 | 209.20 | -8.75% |
| GEMINISEA | 287.60 | 314.50 | -8.55% |
| SAIHAMCOT | 21.90 | 23.70 | -7.59% |
| STYLECRAFT | 813.70 | 879.60 | -7.49% |
| MONNOSTAF | 1845.00 | 1967.90 | -6.25% |
| JMISMDL | 491.60 | 520.80 | -5.61% |
| KAY&QUE | 205.10 | 216.60 | -5.31% |
| SONALIANS | 499.40 | 527.20 | -5.27% |
| SAIHAMTEX | 40.00 | 42.00 | -4.76% |

Important Rate Statistics

| Particulars | FY 18 | FY 19 | FY 20 |
|-------------------|--------|--------|--------|
| CRR | 6.50% | 5.50% | 5.50% |
| SLR | 13.00% | 13.00% | 13.00% |
| Repo Rate | 6.75% | 6.00% | 6.00% |
| Reverse Repo Rate | 4.75% | 4.75% | 4.75% |
| Call Money Rate | 3.81% | 4.40% | 4.55% |
| Deposit Rate | 4.93% | 5.18% | 5.43% |
| Lending Rate | 9.66% | 9.55% | 9.58% |
| Spread | 4.73% | 4.37% | 4.15% |

Source: Bangladesh Bank

Selected Economic Indicators

| Macro Economic Data | Actual | Program |
|------------------------------|--------|---------|
| GDP Growth (y-o-y) | 8.13% | 8.20% |
| Inflation Rate (m-o-m) | 5.48% | 5.50% |
| Forex Reserve (USD bn) | 32.55 | 32.75 |
| Reserve Money Growth | 5.3% | 12.0% |
| Broad Money growth | 9.9% | 12.5% |
| Domestic Credit Growth | 12.3% | 15.9% |
| Private Sector Credit growth | 11.3% | 14.8% |
| Public Sector Credit growth | 21.1% | 24.3% |

Source: MPS FY20

Commodities

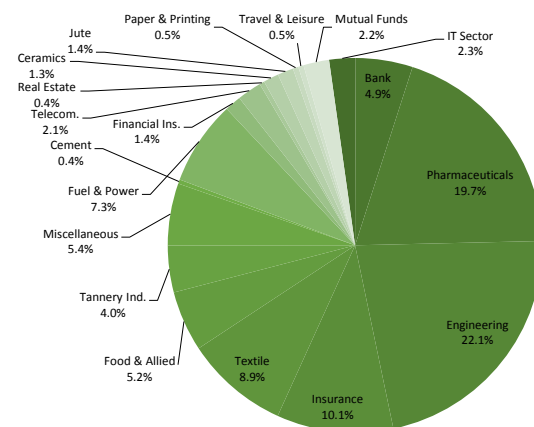
| | Value \$ | Changes | (%) Change |
|---------------|----------|---------|------------|
| Gold | 1,496.00 | -11.40 | -0.76% |
| Silver | 17.51 | -0.67 | -3.67% |
| Crude Oil WTI | 54.80 | 0.00 | 0.00% |
| Brent Oil | 60.15 | -0.23 | -0.38% |
| Natural Gas | 2.62 | 0.05 | 1.79% |
| US Cotton #2 | 62.30 | 0.09 | 0.14% |
| US Sugar #11 | 10.91 | 0.15 | 1.39% |
| US Soybeans | 898.25 | 3.25 | 0.36% |

Source: Investing.com

Sector Overview

| Sector | Company | Trade | Volume (mn) | Changes% | Turnover (BDT mn) | Changes % |
|------------------|---------|--------|-------------|----------|-------------------|-----------|
| Bank | 30 | 3,509 | 9.31 | -10.0% | 151.4 | -14.1% |
| Ceramics Sector | 5 | 1,366 | 0.35 | -71.7% | 40.8 | -79.9% |
| Cement | 7 | 525 | 0.19 | -23.2% | 11.1 | -12.1% |
| Engineering | 38 | 19,832 | 7.33 | -7.3% | 680.4 | -10.0% |
| Financial Ins. | 23 | 1,742 | 2.88 | -32.1% | 43.6 | -45.3% |
| Food & Allied | 17 | 7,967 | 0.88 | -36.6% | 160.8 | -14.1% |
| Fuel & Power | 19 | 5,538 | 2.85 | -21.1% | 224.1 | -20.3% |
| Insurance | 47 | 11,738 | 13.19 | 65.6% | 309.9 | 56.3% |
| IT Sector | 9 | 2,310 | 1.63 | -17.5% | 70.0 | -14.7% |
| Jute | 3 | 2,310 | 0.06 | 16.6% | 42.1 | 41.8% |
| Miscellaneous | 13 | 6,445 | 3.59 | -36.6% | 165.2 | -27.7% |
| Mutual Funds | 38 | 3,256 | 8.05 | -16.5% | 68.4 | -15.9% |
| Paper & Printing | 3 | 756 | 0.60 | 93.6% | 14.8 | 13.0% |
| Pharmaceuticals | 32 | 16,801 | 8.00 | -35.9% | 605.8 | -34.5% |
| Real Estate | 4 | 652 | 0.37 | -40.1% | 13.1 | -43.7% |
| Tannery Ind. | 6 | 4,226 | 1.78 | -20.2% | 124.4 | -30.1% |
| Telecom. | 2 | 2,136 | 0.43 | -7.5% | 64.7 | -15.7% |
| Textile | 55 | 12,041 | 11.07 | -20.5% | 275.7 | -31.2% |
| Travel & Leisure | 5 | 861 | 1.03 | -36.7% | 14.3 | -38.9% |

Sectoral Turnover % of Total Turnover



World Indexes

| Global Indices | VALUE | CHANGE | (%) Change |
|------------------|-----------|--------|------------|
| DOW JONES | 27,219.52 | 37.07 | 0.14% |
| S&P 500 | 3,007.39 | -2.18 | -0.07% |
| NASDAQ Composite | 8,176.71 | -17.75 | -0.22% |
| NYSE Composite | 13,124.34 | 8.29 | 0.06% |

Source: Yahoo Finance

Block Market Transactions

| Code | High Price | Low Price | No. of Trades | Quantity | Value (BDT Mn) |
|------------|------------|-----------|---------------|-----------|----------------|
| BANKASIA | 16.9 | 16.9 | 1 | 860,000 | 14.53 |
| FORTUNE | 39.9 | 39.9 | 2 | 384,000 | 15.32 |
| GENEXIL | 63.7 | 63.7 | 1 | 10,000 | 0.64 |
| GLAXOSMITH | 1784.8 | 1784.8 | 1 | 5,302 | 9.46 |
| JAMUNABANK | 15.3 | 15.3 | 1 | 600,000 | 9.18 |
| NLTUBES | 160.0 | 160.0 | 1 | 3,150 | 0.50 |
| PRIMEBANK | 18.7 | 18.7 | 1 | 360,000 | 6.73 |
| SIMTEX | 20.0 | 20.0 | 1 | 27,000 | 0.54 |
| UTTARABANK | 30.4 | 30.4 | 1 | 1,100,000 | 33.44 |

Top 12 Market Cap.

| Company | Mkt. Cap (BDT mn) | % M.cap |
|------------|-------------------|---------|
| GP | 413,326.84 | 11.2% |
| SQRPHARMA | 191,571.26 | 5.2% |
| UPGDCL | 153,020.39 | 4.1% |
| RENATA | 103,456.13 | 2.8% |
| BERGERPBL | 71,435.85 | 1.9% |
| ICB | 69,209.44 | 1.9% |
| BATBC | 66,090.00 | 1.8% |
| BRACBANK | 62,097.77 | 1.7% |
| MARICO | 55,282.50 | 1.5% |
| LHBL | 43,551.51 | 1.2% |
| SUMITPOWER | 42,928.67 | 1.2% |
| OLYMPIC | 41,587.29 | 1.1% |

Total 10 3,349,452 90.352

Block Market Transactions % of total Turnover = 2.85%

Selected Company News

BARKAPOWERS: Commercial Operation of Karnaphuli Power Limited

Referring to their earlier news disseminated by DSE on 04.02.2018 regarding Signing of PPA and IA by Karnaphuli Power Limited, the Company has further informed that Baraka Karnaphuli Power Limited (a 51% subsidiary of Baraka Patenga Power Limited, where Baraka Power Limited has directly invested in 25% equity and through cross holding aggregately holds 51.01% ownership) has started Commercial Operation of its 110 MW HFO fired IPP power plant situated at Kolagaon, Patiya, Chattogram from August 20, 2019. The Company also informed that Bangladesh Power Development Board (BPDB) has declared dated September 12, 2019 on the Commercial Operation Date (COD) of the plant with dependable capacity of 110 MW with effect from August 20, 2019.

MTB: Issuance of Perpetual & 4th Subordinated Bond

The Company has informed that the Board of Directors has decided to Issuance of Non -Convertible Perpetual Bond of Tk. 4.00 Billion and Issuance of Seven Years Non-Convertible Subordinated Bond of Tk. 5.00 Billion subject to approval of the regulatory authorities.

MONNOCERA: Placing the shares in Spot Market from Public Market as per BSEC Order

As per BSEC Order No. BSEC/Surveillance/2018-912/79 dated September 12, 2019, the trading of the shares of Monno Ceramic Industries Ltd. shall be placed in the Compulsory Spot Market from Public Market with effect from today i.e. September 15, 2019. Moreover, there shall be no financial adjustment facilities in transactions of shares of the Company.

AL-HAJTEX: Placing the shares in Spot Market from Public Market as per BSEC Order

As per BSEC Order No. BSEC/Surveillance/2018-912/79 dated September 12, 2019, the trading of the shares of Al-Haj Textile Mills Limited shall be placed in the Compulsory Spot Market from Public Market with effect from today i.e. September 15, 2019. Moreover, there shall be no financial adjustment facilities in transactions of shares of the Company.

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