

DSEX	4,933.89	0.01%	DS30	1,737.07	0.05%	DSES	1,156.79	0.11%
Turnover (BDT mn)	4,051.01	-19.37%	Volume (mn)	89.61	-30.19%	Trade (Nos)	131,332	-7.40%

DSE Market Statistics

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,694,091	3,696,942	-0.08%
	Mn USD	44,056	44,090	-0.08%
Turnover	Mn BDT	4,051.01	5,024.28	-19.37%
	Mn USD	48.31	59.92	-19.37%
Volume	Shares(Mn)	89.61	128.36	-30.19%
Trade	(Nos)	131,332	141,825	-7.40%
Value/M. Cap	(%)	0.11%	0.14%	-19.31%
M Cap./GDP	(%)	16.41%	16.43%	-0.08%

Market Commentary

Market flat by 0.72 points..

The broad market index was flat by 0.72 points or 0.01% today and closed at 4933.89 points. The turnover decreased by 19.37% and total amounted to BDT 4051.01 mn. Market movers were Pharmaceuticals, Engineering, and Textile stocks. Market breadth was positive with 158 shares advanced against 137 declined, while 59 remained unchanged.

Top Gainers: USMANIAGL (9.99%), NTLTUBES (9.95%), SHEPHERD (9.54%)

Top Losers: SUNLIFEINS (-6.49%), SILCOPHL (-5.52%), UNITEDAIR (-5%)

Top shares in terms of turnover: JMISMDL, NTLTUBES, MONNOSTAF.

Among other major economic news, the collection of tax at source from bank depositors posted a gain in FY 2018-19, showing 16.18% growth over that of the corresponding period in FY '18. This rise in the source-tax collection is attributable to an increase in the number of bank depositors and the rate of interest. NBR collected Tk 65.77b in taxes at source in FY 2018-19 compared to that of Tk 56.61 billion in FY 2017-18.

Movers & Shakers

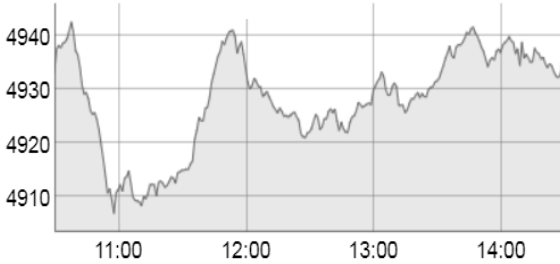
Particulars	Count	DSE
Advances	158	↑
Declines	137	↓
Unchanged	59	○
Total Issues	354	

DSEX Index	DS30 Index
Last	4,933.18
Open	4,933.18
High	4,942.53
Low	4,906.99
Close	4,933.89
Change	0.01%
Year High	5,950.01
Year Low	4,933.18

Upcoming Dividends

Ticker	Record Date	Date of AGM	Declaration
SUNLIFEINS	27.08.2019	25-Sep-19	No Dividend
NATLIFEINS	22.08.2019	25-Sep-19	30%C
PRIMELIFE	21.07.2019	26-Sep-19	12%C

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
JMISMDL	520.80	517.70	0.60%	215.45
NTLTUBES	167.90	152.70	9.95%	202.06
MONNOSTAF	1967.90	2032.50	-3.18%	176.56
MONNOCERA	209.20	216.60	-3.42%	149.15
STYLECRAFT	879.60	919.70	-4.36%	138.90
LEGACYFOOT	132.60	123.60	7.28%	125.48
BEACONPHAR	28.70	29.00	-1.03%	122.57
WATACHEM	652.40	671.90	-2.90%	88.01
SILCOPHL	30.80	32.60	-5.52%	86.16
UPGDCL	321.10	319.80	0.41%	84.09

Top 10 Gainers	CP	YCP	% Change
USMANIAGL	104.60	95.10	9.99%
NTLTUBES	167.90	152.70	9.95%
SHEPHERD	37.90	34.60	9.54%
ATLASBANG	139.80	128.30	8.96%
VAMLBDMF1	6.30	5.80	8.62%
POPULARLIF	91.00	84.10	8.20%
LEGACYFOOT	132.60	123.60	7.28%
RUNNERAUTO	82.30	77.20	6.61%
SINOBANGLA	77.20	72.60	6.34%
GLOBALINS	20.00	18.90	5.82%

Top 10 Losers	CP	YCP	% Change
SUNLIFEINS	14.40	15.40	-6.49%
SILCOPHL	30.80	32.60	-5.52%
UNITEDAIR	1.90	2.00	-5.00%
EXIM1STMF	4.10	4.30	-4.65%
KTL	17.50	18.30	-4.37%
STYLECRAFT	879.60	919.70	-4.36%
ZEALBANGLA	31.00	32.40	-4.32%
SONALIANSH	527.20	547.70	-3.74%
TRUSTBANK	27.50	28.50	-3.51%
VFSTDL	24.90	25.80	-3.49%

Important Rate Statistics

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	5.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	6.00%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	4.55%
Deposit Rate	4.93%	5.18%	5.43%
Lending Rate	9.66%	9.55%	9.58%
Spread	4.73%	4.37%	4.15%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.13%	8.20%
Inflation Rate (m-o-m)	5.48%	5.50%
Forex Reserve (USD bn)	32.55	32.75
Reserve Money Growth	5.3%	12.0%
Broad Money growth	9.9%	12.5%
Domestic Credit Growth	12.3%	15.9%
Private Sector Credit growth	11.3%	14.8%
Public Sector Credit growth	21.1%	24.3%

Source: MPS FY20

Commodities

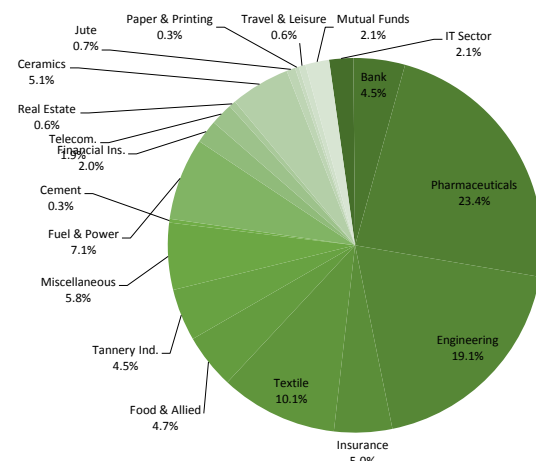
Commodities	Value \$	Changes	(%) Change
Gold	1,512.35	9.15	0.61%
Silver	18.31	0.14	0.78%
Crude Oil WTI	55.56	-0.19	-0.34%
Brent Oil	60.49	-0.32	-0.53%
Natural Gas	2.53	-0.02	-0.86%
US Cotton #2	59.96	0.59	0.99%
US Sugar #11	10.75	-0.08	-0.74%
US Soybeans	876.12	9.12	1.05%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	Turnover (BDT mn)	Changes %
Bank	30	4,294	10.35	-38.8%	176.1	-31.7%
Ceramics Sector	5	7,228	1.22	8.9%	203.3	11.7%
Cement	7	535	0.25	-17.5%	12.6	-26.9%
Engineering	38	23,956	7.92	-18.5%	755.9	-5.9%
Financial Ins.	23	2,954	4.23	-58.0%	79.8	-56.6%
Food & Allied	17	9,047	1.39	-45.9%	187.2	-43.5%
Fuel & Power	19	7,334	3.61	-17.7%	281.3	-22.7%
Insurance	47	8,762	7.96	-23.8%	198.3	-35.8%
IT Sector	9	1,911	1.97	-20.0%	82.1	-25.1%
Jute	3	1,911	0.05	-55.1%	29.7	-56.8%
Miscellaneous	13	8,004	5.67	14.6%	228.5	20.2%
Mutual Funds	38	4,077	9.64	-35.0%	81.3	-29.8%
Paper & Printing	3	874	0.31	-20.3%	13.1	-24.9%
Pharmaceuticals	32	22,474	12.48	-29.9%	925.4	-20.7%
Real Estate	4	1,031	0.62	-10.6%	23.2	2.3%
Tannery Ind.	6	5,793	2.22	39.6%	177.9	89.3%
Telecom.	2	2,034	0.47	14.1%	76.8	-3.3%
Textile	55	17,683	13.93	-22.8%	400.8	-17.4%
Travel & Leisure	5	1,118	1.62	-32.2%	23.4	-13.0%

Sectoral Turnover % of Total Turnover



World Indexes

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	27,137.04	227.61	0.85%
S&P 500	3,000.93	21.54	0.72%
NASDAQ Composite	8,169.68	85.52	1.06%
NYSE Composite	13,082.41	88.45	0.68%

Source: Yahoo Finance

Block Market Transactions

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
BANKASIA	17.4	17.4	1	85,000	1.48
BEACONPHAR	28.7	28.5	3	1,700,000	48.65
EHL	51.5	51.5	1	97,062	5.00
GREENDELTA	61.3	61.3	1	55,000	3.37
ITC	51.0	51.0	1	11,000	0.56
JAMUNABANK	15.4	15.4	2	1,337,000	20.59
KBPPWBIL	10.3	10.3	1	49,000	0.51
NLTUBES	157.7	157.0	2	7,500	1.18
PRIMEBANK	18.7	18.7	1	200,000	3.74
RUPALIINS	20.5	20.5	1	100,000	2.05
SINGERBD	201.0	201.0	1	8,000	1.61
SINOBANGLA	71.4	71.3	2	33,000	2.35
SQRPHARMA	243.4	243.4	1	11,585	2.82
WATACHEM	661.0	661.0	1	760	0.50

Top 12 Market Cap.

Company	Mkt. Cap (BDT mn)	% M.cap
GP	410,626.24	11.1%
SQRPHARMA	192,439.16	5.2%
UPGDCL	153,834.84	4.2%
RENATA	102,610.50	2.8%
BERGERPBL	73,207.48	2.0%
ICB	69,069.90	1.9%
BATBC	67,116.00	1.8%
BRACBANK	61,561.52	1.7%
MARICO	55,490.40	1.5%
LHBL	43,086.96	1.2%
SUMITPOWER	42,821.88	1.2%
OLYMPIC	42,327.06	1.1%

Total	19	3,694,907	94.41
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Block Market Transactions % of total Turnover = 2.33%

Selected Company News
FEDERALINS: Buy Confirmation of a Sponsor

Mr. Jashim Uddin, one of the Sponsors of the Company, has further reported that he has completed his buying of 1,12,900 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 09.09.2019.

GLOBALINS: Elected Chairman and Vice-Chairman

The Company has informed that Mr. Sayeed Ahmed has been elected as the Chairman and Mr. Showkat Reza as the Vice Chairman of the Company.

NCCBANK: Declaration of share transfer by a Sponsor

Mr. Yakub Ali, one of the Sponsors of the Company has expressed his intention to transfer his intention to transfer 1,83,49,837 shares out of his total holding of 1,85,49,837 shares of the Company to his Daughter Ms. Tanzina Ali, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by CSE.

SHAHJABANK: Transfer of shares outside the Trading System of the Exchange

Dhaka Stock Exchange Limited (DSE) has accorded its consent to transfer of 22,00,000 shares of Shahjalal Islami Bank Ltd. outside the trading system of the exchange from Alhaj Tofazzal Hossain, one of the Sponsors of Shahjalal Islami Bank Ltd. (the transferor/pledgor) to GSP Finance Company (Bangladesh) Limited (the transferee/pledgee) within 30 working days from the date of issuance of approval letter by DSE, under Regulation-47 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

PEOPLESINS: Buy Declaration of a Director

Mr. Jafar Ahmed Patwari, one of the Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PRAGATIINS: Declaration of share transfer by a Sponsor Director

Mr. Syed M. Altaf Hussain, one of the Sponsor Directors of the Company, has expressed his intention to transfer 5,85,000 shares out of his total holding of 19,00,830 shares of the Company to his son Mr. Syed Muhammad Jan, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

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