

DSEX	4,888.02	-0.83%	DS30	1,735.86	-0.91%	DSES	1,130.63	-1.42%
Turnover (BDT mn)	3,715.38	-14.70%	Volume (mn)	97.69	-6.41%	Trade (Nos)	118,681	-8.12%

DSE Market Statistics

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,684,674	3,710,504	-0.70%
	Mn USD	43,944	44,252	-0.70%
Turnover	Mn BDT	3,715.38	4,355.62	-14.70%
	Mn USD	44.31	51.95	-14.70%
Volume	Shares(Mn)	97.69	104.38	-6.41%
Trade	(Nos)	118,681	129,167	-8.12%
Value/M. Cap	(%)	0.10%	0.12%	-14.10%
M Cap./GDP	(%)	16.37%	16.49%	-0.70%

Market Commentary

Market negative by -40.97 points..

The broad market index was negative by -40.97 points or -0.83% today and closed at 4888.02 points. The turnover decreased by 14.699% and total amounted to BDT 3715.38 mn. Market movers were Engineering, Insurance, and Pharmaceuticals stocks. Market breadth was negative with 97 shares advanced against 214 declined, while 41 remained unchanged.

**Top Gainers:** GLOBALINS (9.87%), PROVATIINS (9.83%), SINOBANGLA (9.52%)

**Top Losers:** MONNOCERA (-9.05%), SHYAMPSUG (-8.86%), AL-HAJTEX (-6.56%)

**Top shares in terms of turnover:** NTLTUBES, MONNOSTAF, SQRUPHARMA.

Among other major economic news, Bangladesh Bank on Tuesday increased the mandatory advance deposit ratio by 1-1.5 percentage points for banks, giving them relief ahead of the deadline for implementing downsized ADR amid liquidity shortage. The central bank raised the ADR ratio for conventional banks to 85 per cent from 83.5 per cent.

Movers & Shakers

Movers & Shakers	DSE
Advances	97
Declines	214
Unchanged	41
Total Issues	352

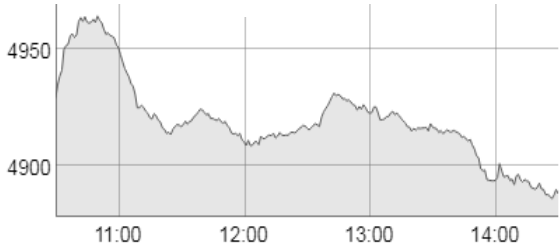
  

DSEX Index	DS30 Index
Last	4,928.98
Open	4,928.98
High	4,964.23
Low	4,885.85
Close	4,888.02
Change	-0.83%
Year High	5,950.01
Year Low	4,888.02

Upcoming Dividends

Ticker	Record Date	Date of AGM	Declaration
SUNLIFEINS	27.08.2019	25-Sep-19	No Dividend
NATLIFEINS	22.08.2019	25-Sep-19	30%C
PRIMELIFE	21.07.2019	26-Sep-19	12%C

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
NTLTUBES	169.90	174.40	-2.58%	200.52
MONNOSTAF	1706.80	1820.50	-6.25%	193.75
SQRUPHARMA	228.80	236.40	-3.21%	152.44
SINOBANGLA	84.00	76.70	9.52%	112.98
LEGACYFOOT	130.30	137.70	-5.37%	90.97
STYLECRAFT	779.40	812.50	-4.07%	76.51
JMISMDL	416.80	441.30	-5.55%	76.35
FORTUNE	37.00	36.90	0.27%	73.88
GLOBALINS	24.50	22.30	9.87%	70.74
UPGDCL	331.30	325.60	1.75%	69.77

Top 10 Gainers	CP	YCP	% Change
GLOBALINS	24.50	22.30	9.87
PROVATIINS	25.70	23.40	9.83
SINOBANGLA	84.00	76.70	9.52
REPUBLIC	23.00	21.10	9.00
NATLIFEINS	237.90	218.80	8.73
SONARBAINS	29.10	26.80	8.58
KARNAPHULI	19.60	18.20	7.69
RUPALIINS	22.70	21.10	7.58
FEDERALINS	14.20	13.30	6.77
ICBAMCL2ND	8.00	7.50	6.67

Top 10 Losers	CP	YCP	% Change
MONNOCERA	159.70	175.60	-9.05
SHYAMPSUG	21.60	23.70	-8.86
AL-HAJTEX	51.30	54.90	-6.56
MONNOSTAF	1706.80	1820.50	-6.25
GREENDELTA	57.40	61.10	-6.06
YPL	9.90	10.50	-5.71
PROGRESLIF	85.40	90.50	-5.64
JMISMDL	416.80	441.30	-5.55
LEGACYFOOT	130.30	137.70	-5.37
WATACHEM	576.80	609.10	-5.30

Important Rate Statistics

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	5.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	6.00%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	4.55%
Deposit Rate	4.93%	5.18%	5.43%
Lending Rate	9.66%	9.55%	9.58%
Spread	4.73%	4.37%	4.15%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.13%	8.20%
Inflation Rate (m-o-m)	5.48%	5.50%
Forex Reserve (USD bn)	32.55	32.75
Reserve Money Growth	5.3%	12.0%
Broad Money growth	9.9%	12.5%
Domestic Credit Growth	12.3%	15.9%
Private Sector Credit growth	11.3%	14.8%
Public Sector Credit growth	21.1%	24.3%

Source: MPS FY20

Commodities

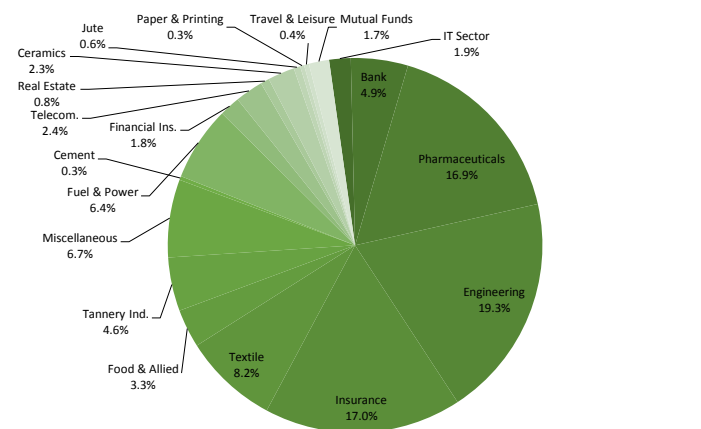
Commodities	Value \$	Changes	(%) Change
Gold	1,510.05	-3.35	-0.22%
Silver	17.94	-0.20	-1.09%
Crude Oil WTI	58.64	-0.46	-0.78%
Brent Oil	64.02	-0.53	-0.82%
Natural Gas	2.68	0.02	0.60%
US Cotton #2	61.12	-0.26	-0.42%
US Sugar #11	10.93	-0.01	-0.09%
US Soybeans	894.75	0.75	0.08%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	3,962	10.35	-2.7%	179.7	-21.1%
Ceramics Sector	5	3,762	0.72	-31.2%	84.3	-46.6%
Cement	7	560	0.22	7.8%	12.0	11.3%
Engineering	38	22,551	8.47	-24.5%	705.3	-26.5%
Financial Ins.	23	2,514	3.99	-3.8%	65.0	-12.1%
Food & Allied	17	6,255	0.91	-31.9%	121.1	-51.5%
Fuel & Power	19	5,913	3.08	6.4%	234.2	-10.8%
Insurance	47	19,863	25.02	109.8%	621.8	112.3%
IT Sector	9	1,407	1.65	3.1%	67.8	8.0%
Jute	3	1,407	0.03	-20.5%	20.7	-23.2%
Miscellaneous	13	7,010	4.56	21.8%	245.4	50.9%
Mutual Funds	38	2,727	8.00	-33.1%	63.8	-18.0%
Paper & Printing	3	809	0.27	-11.2%	12.6	10.1%
Pharmaceuticals	32	18,020	8.74	-21.5%	616.9	-20.5%
Real Estate	4	899	0.82	23.1%	27.4	7.6%
Tannery Ind.	6	4,191	2.67	-4.9%	169.0	-23.2%
Telecom.	2	1,964	0.55	-28.8%	88.3	-34.0%
Textile	55	13,562	13.13	-23.1%	299.1	-27.2%
Travel & Leisure	5	907	0.93	-40.5%	15.5	2.2%

Sectoral Turnover % of Total Turnover



#### World Indexes

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	27,110.80	33.98	0.13%
S&P 500	3,005.70	7.74	0.26%
NASDAQ Composite	8,186.02	32.47	0.40%
NYSE Composite	13,131.41	23.43	0.18%

Source: Yahoo Finance

#### Block Market Transactions (DSE)

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
DBH1STMF	8.3	8.3	2	1,000,000	8.30
GLAXOSMITH	1755.8	1755.8	2	10,750	18.88
GREENDELMF	7.9	7.9	2	1,330,561	10.51
JAMUNABANK	15.2	15.2	2	1,125,000	17.10
NATLIFEINS	237.9	237.9	1	10,000	2.38
ORIONINFU	63.8	61.0	2	38,500	2.40
SKTRIMS	46.4	46.4	1	12,900	0.60
SQURPHARMA	229.0	229.0	1	20,000	4.58
VFSTDL	28.6	28.6	1	23,000	0.66

#### Top 12 Market Cap.

Company	Mkt. Cap (BDT mn)	% M.cap
GP	416,432.53	11.3%
BATBC	206,928.00	5.6%
SQURPHARMA	180,525.14	4.9%
UPGDCL	174,593.68	4.7%
RENATA	103,858.81	2.8%
BRACBANK	73,385.83	2.0%
BERGERPBL	71,561.07	1.9%
ICB	69,000.13	1.9%
MARICO	55,641.60	1.5%
SUMITPOWER	43,035.45	1.2%
LHBL	42,506.27	1.2%
OLYMPIC	40,687.56	1.1%

#### Block Market Transaction (CSE)

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
BATBC	1,128.4	97,000	1	109.45
DBH1STMF	8.3	2,000,000	2	16.50
GREENDELMF	8.0	1,000,000	1	8.00
LINDEBD	1,318.4	29,994	1	39.54
MARICO	1,765.0	23,643	2	42

Total	3,150,637	7	215.23	14	3,570,711	65.402
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Block Market Transactions % of total Turnover = 1.76%

### Selected Company News

#### MERCANBANK: Establishing Islamic Banking Window

The Company has informed that the Board of Directors has approved to initiate required course of activity for establishing Islamic Banking Window side by side with the conventional banking of the bank subject to the approval of regulatory authority and also the shareholders of the Bank in EGM. Record date, EGM Date and Venue of the EGM will be notified later.

#### MTB: Sale declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsor Directors of the Company, has expressed his intention to sell 1,50,000 shares out of his total holding of 1,42,82,184 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

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