

DSEX	4,214.43	1.04%	DS30	1,420.64	1.34%	DSES	976.50	1.23%
Turnover (BDT mn)	5,809.08	45.40%	Volume (mn)	178.73	60.15%	Trade (Nos)	121,017	27.17%

DSE Market Statistics

Particulars	Today	Last Day	Change
M Cap.	Mn BDT 3,257,328	3,233,470	0.74%
	Mn USD 38,412	38,131	0.74%
Turnover	Mn BDT 5,809.08	3,995.22	45.40%
	Mn USD 68.50	47.11	45.40%
Volume	Shares(Mn) 178.73	111.60	60.15%
Trade	(Nos) 121,017	95,161	27.17%
Value/M. Cap	(%) 0.18%	0.12%	44.34%
M Cap./GDP	(%) 12.81%	12.72%	0.74%

Market Commentary

Market positive by 43.22 points..

The broad market index was positive by 43.22 points or 1.04% today and closed at 4214.43 points. The turnover increased by 45.4% and total amounted to BDT 5809.08 mn. Market movers were Insurance, Pharmaceuticals, and Textile stocks. Market breadth was positive with 162 shares advanced against 60 declined, while 128 remained unchanged.

**Top Gainers:** AGNISYSL (10%), PEOPLESINS (10%), PIONEERINS (10%)

**Top Losers:** GQBALLPEN (-4.83%), PADMALIFE (-3.75%), TALLUSPIN (-3.33%)

**Top shares in terms of turnover:** BXPHERMA, PIONEERINS, BSCCL.

Among other major economic news, the balance of payment witnessed a surplus of \$3,655 million in FY20, contributed to by a decline in the current account deficit on the back of robust remittance inflows along with higher inflows of Foreign Direct Investment (FDI) and somewhat healthy inflows of medium and long-term loans.

Movers & Shakers	DSE
Advances	162
Declines	60
Unchanged	128
Total Issues	350

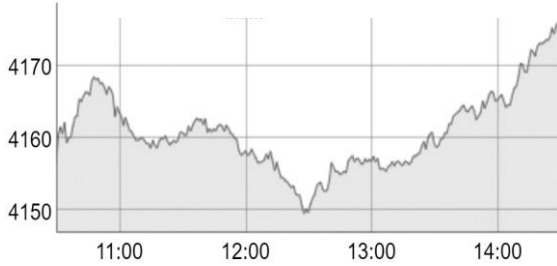
  

DSEX Index	DS30 Index
Last	4,171.21
Open	4,171.21
High	4,218.50
Low	4,169.64
Close	4,214.43
Change	1.04%
Year High	4,768.14
Year Low	3,603.95

Upcoming AGM

Ticker	Record Date	Date of AGM	Declaration
EBL	03.06.2020	5-Aug-20	25% C
DHAKABANK	14.07.2020	6-Aug-20	5% C & 5% B
FIRSTSBANK	12.07.2020	10-Aug-20	10% B
PREMIERBAN	21.07.2020	10-Aug-20	5% C & 5% B

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
BXPHERMA	80.7	78.0	3.46%	281.14
PIONEERINS	55.0	50.0	10.00%	204.29
BSCCL	104.1	96.6	7.76%	148.38
GP	258.5	254.4	1.61%	144.59
SQURPHARMA	181.0	179.2	1.00%	134.84
EASTERNINS	75.8	69.0	9.86%	88.15
SOMARBAINS	42.1	42.2	-0.24%	85.27
BEACONPHAR	77.6	72.1	7.63%	80.38
NAHEEACP	56.0	56.1	-0.18%	76.95
LINDEBD	1,212.4	1,246.8	-2.76%	76.69

Top 10 Gainers	CP	YCP	% Change
AGNISYSL	17.60	16.00	10.00%
PEOPLESINS	20.90	19.00	10.00%
PIONEERINS	55.00	50.00	10.00%
EASTERNINS	75.80	69.00	9.86%
UNITEDINS	51.30	46.70	9.85%
FUWANGFOOD	13.90	12.70	9.45%
ACTIVEFINE	14.00	12.80	9.38%
DSSL	10.50	9.60	9.38%
PRIMETEX	19.90	18.20	9.34%
AIL	28.40	26.20	8.40%

Top 10 Losers	CP	YCP	% Change
GQBALLPEN	128.00	134.50	-4.83%
PADMALIFE	15.40	16.00	-3.75%
TALLUSPIN	2.90	3.00	-3.33%
PREMIERCEM	62.60	64.70	-3.25%
MATINSPINN	33.50	34.60	-3.18%
LINDEBD	1212.40	1246.80	-2.76%
GREENDELTA	53.80	55.20	-2.54%
RELIANCE1	8.10	8.30	-2.41%
AAMRANET	37.60	38.50	-2.34%
CITYGENINS	17.10	17.50	-2.29%

Important Rate Statistics

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	4.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	5.25%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	5.06%
Avg. Deposit Rate	4.93%	5.18%	5.24%
Avg. Lending Rate	9.66%	9.55%	8.18%
Spread	4.73%	4.37%	2.94%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.15%	8.20%
Inflation Rate (m-o-m)	5.35%	5.50%
Forex Reserve (USD bn)	34.35	32.75
Reserve Money Growth	5.30%	12.00%
Broad Money growth	13.23%	12.50%
Domestic Credit Growth	15.13%	15.90%
Private Sector Credit growth	8.82%	14.80%
Public Sector Credit growth	64.80%	24.30%

Source: MPS FY20

Commodities

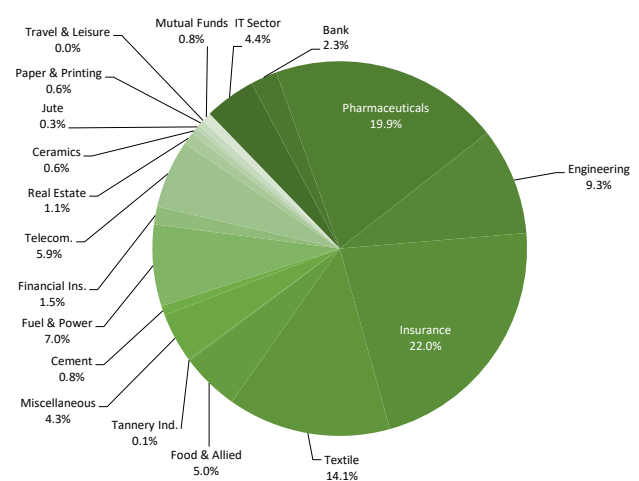
Commodity Name	Value \$	Changes	(%) Change
Gold	1,943.10	-10.30	-0.53%
Silver	23.44	-0.88	-3.61%
Crude Oil WTI	40.65	-0.62	-1.50%
Brent Oil	43.57	-0.52	-1.18%
Natural Gas	1.89	-0.04	-2.02%
US Cotton #2	61.06	-0.55	-0.89%
US Sugar #11	11.98	-0.04	-0.33%
US Soybeans	888.75	-2.25	-0.25%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	2,018	9.48	90.5%	114.0	78.5%
Ceramics Sector	5	960	0.43	63.9%	27.4	9.9%
Cement	7	1,396	0.51	-37.5%	40.8	-41.7%
Engineering	39	11,898	16.36	248.6%	461.0	84.1%
Financial Ins.	23	2,457	4.36	9.8%	76.1	10.4%
Food & Allied	17	5,814	9.40	75.5%	250.6	-19.6%
Fuel & Power	19	7,304	7.17	-37.3%	350.2	-18.1%
Insurance	47	28,779	30.81	2.2%	1,094.8	4.9%
IT Sector	10	454	7.18	23.0%	220.3	13.5%
Jute	3	454	0.05	283.4%	16.1	275.2%
Miscellaneous	13	6,398	7.41	-32.7%	213.3	-18.3%
Mutual Funds	37	1,463	5.76	-33.9%	38.5	-30.3%
Paper & Printing	4	784	0.44	-22.3%	27.8	-25.2%
Pharmaceuticals	32	17,469	20.96	120.9%	991.1	95.1%
Real Estate	4	1,723	2.97	-39.0%	52.4	-29.0%
Tannery Ind.	6	314	0.30	349.3%	6.7	118.4%
Telecom.	2	4,966	2.02	52.5%	293.0	54.9%
Textile	56	20,493	46.84	334.9%	700.2	251.5%
Travel & Leisure	5	105	0.43	348.4%	1.4	-71.0%

Sectoral Turnover % of Total Turnover



**World Indexes**

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	26,539.57	160.29	0.61%
S&P 500	3,258.44	40	1.24%
NASDAQ Composite	10,542.94	140.85	1.35%
NYSE Composite	12,669.62	178.4	1.43%

Source: Yahoo Finance

**Block Market Transactions (DSE)**

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
BATBC	907	860	134	523,241	450.49
BRACBANK	28.8	28.8	8	201,100	5.79
DHAKABANK	11.9	11.9	1	70,000	0.83
DUTCHBANGL	57.5	57.5	4	1,530,000	87.98
GP	272.3	256.4	3	97,739	25.14
KOHINOOR	435	432.5	3	4,800	2.08
LHBL	35.9	32.6	2	715,499	23.38
MERCINS	26.8	26.8	1	18,660	0.50
NITOLINS	27.1	27.1	1	804,153	21.79
PADMAOIL	158.5	158.5	1	160,000	25.36
PARAMOUNT	95.5	94.0	2	39,900	3.78
PHARMAID	428.0	428.0	1	9,000	3.85
PIONEERINS	51.8	51.8	1	385,000	19.94
PREMIERBAN	9.0	9.0	1	60,000	0.54
PTL	55.5	52.4	2	112,000	6.18
RENATA	1100.0	1100.0	5	91,900	101.09
RUNNERAUTO	45.5	44.1	5	68,131	3.08
RUPALILIFE	44.3	44.3	1	12,000	0.53
SEAPEARL	79.1	71.2	8	89,401	6.66
SHURWID	21.6	19.8	2	143,000	3.04
SINGERBD	147.0	132.3	25	126,710	17.32
SKTRIMS	60.0	56.0	21	223,699	12.69
STANCERAM	293.5	293.5	1	2,000	0.59
VFSTDL	22.6	20.3	12	317,800	6.68

**Top 12 Market Cap.**

Company	Mkt. Cap (BDT mn)	% M.cap
GP	349,052.6	10.7%
BATBC	163,368.0	5.0%
SQRPHARMA	152,807.3	4.7%
UPGDCL	116,044.5	3.6%
RENATA	97,226.7	3.0%
BERGERPBL	60,690.1	1.9%
ICB	54,948.9	1.7%
MARICO	53,575.2	1.6%
BRACBANK	42,295.5	1.3%
SUMITPOWER	41,754.0	1.3%
LHBL	41,693.3	1.3%
OLYMPIC	34,249.5	1.1%

**Block Market Transaction (CSE)**

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
EASTERNINS	65.0	170,000	1	11.1
IPDC	26.1	187,674	4	4.9

Total	357,674	5	15.9
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Total	245	5,805,733	829.3
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Block Market Transactions % of total Turnover = **14.28%**

**Selected Company News**
**DHAKAINS: Dividend Declaration**

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 24.09.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC Order. Record Date: 24.08.2020. The Company has also reported EPS of Tk. 2.06, NAV per share (with revaluation) of Tk. 30.13, NAV per share (without revaluation) of Tk. 19.49 and NOCFPS of Tk. 1.60 for the year ended on December 31, 2019 as against Tk. 1.99, Tk. 24.06, Tk. 19.25 and Tk. 0.82 respectively for the same period of the previous year.

**SOUTHEASTB: Q2 Financials**

Consolidated EPS was Tk. 0.65 for April-June 2020 as against Tk. 1.82 for April-June 2019; Consolidated EPS was Tk. 1.63 for January-June 2020 as against Tk. 2.25 for January-June 2019. Consolidated NOCFPS was Tk. (3.61) for January-June 2020 as against Tk. 6.42 for January-June 2019. Consolidated NAV per share was Tk. 27.95 as on June 30, 2020 and Tk. 26.23 as on June 30, 2019.

**EBL: Q2 Financials**

Consolidated EPS was Tk. 0.91 for April-June 2020 as against Tk. 0.89 for April-June 2019; Consolidated EPS was Tk. 1.94 for January-June 2020 as against Tk. 1.95 for January-June 2019. Consolidated NOCFPS was Tk. (14.22) for January-June 2020 as against Tk. 16.30 for January-June 2019. Consolidated NAV per share was Tk. 33.95 as on June 30, 2020 and Tk. 31.98 as on December 31, 2019.

**SHAHJABANK: Q2 Financials**

Consolidated EPS was Tk. 0.47 for April-June 2020 as against Tk. 0.63 for April-June 2019; Consolidated EPS was Tk. 1.10 for January-June 2020 as against Tk. 1.13 for January-June 2019. Consolidated NOCFPS was Tk. 5.28 for January-June 2020 as against Tk. 7.28 for January-June 2019. Consolidated NAV per share was Tk. 18.80 as on June 30, 2020 and Tk. 17.05 as on June 30, 2019.

**ASIANS: Q2 Financials**

EPS was Tk. 0.43 for April-June 2020 as against Tk. 0.40 for April-June 2019; EPS was Tk. 1.03 for January-June 2020 as against Tk. 0.94 for January-June 2019. NOCFPS was Tk. 2.38 for January-June 2020 as against Tk. 1.42 for January-June 2019. NAV per share was Tk. 20.48 as on June 30, 2020 and 19.91 as on June 30, 2019.

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