

DSEX	4,703.32	1.51%	DS30	1,594.31	0.81%	DSES	1,088.46	0.01%
Turnover (BDT mn)	12,077.75	7.80%	Volume (mn)	466.89	19.49%	Trade (Nos)	218,897	1.63%

DSE Market Statistics

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,550,876	3,522,198	0.81%
	Mn USD	41,874	41,535	0.81%
Turnover	Mn BDT	12,077.75	11,203.85	7.80%
	Mn USD	142.43	132.12	7.80%
Volume	Shares(Mn)	466.89	390.72	19.49%
Trade	(Nos)	218,897	215,395	1.63%
Value/M. Cap	(%)	0.34%	0.32%	6.93%
M Cap./GDP	(%)	13.97%	13.85%	0.81%

Market Commentary

Market positive by 69.94 points..

The broad market index was positive by 69.94 points or 1.51% today and closed at 4703.32 points. The turnover increased by 7.8% and total amounted to BDT 12077.75 mn. Market movers were Bank, Insurance, and Pharmaceuticals stocks. Market breadth was positive with 204 shares advanced against 130 declined, while 21 remained unchanged.

Top Gainers: AIL (10%), IFIC (10%), SONARBAINS (10%)

Top Losers: MEGCONMILK (-6.25%), CAPMIBBLMF (-6.17%), MEGHNAPE (-5.97%)

Top shares in terms of turnover: BRACBANK, BEXIMCO, SQRPHARMA.

Among other major economic news, banks and non-bank lenders could disburse only Tk 15 billion of the stimulus package until July 30 for smaller firms. The disbursed amount is just 7.50 per cent of total Tk 200 billion financial support meant for small and medium enterprises. The support is to help the SMEs weather the adverse impact of the Covid-19 pandemic.

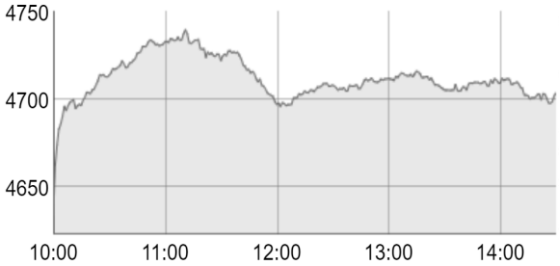
Movers & Shakers	DSE
Advances	204
Declines	130
Unchanged	21
Total Issues	355

DSEX Index	DS30 Index	
Last	4,633.38 Last	1,581.46
Open	4,633.38 Open	1,581.46
High	4,739.68 High	1,610.73
Low	4,633.38 Low	1,581.46
Close	4,703.32 Close	1,594.31
Change	1.51% Change	0.81%
Year High	4,768.14 Year High	1,599.56
Year Low	3,603.95 Year Low	1,203.43

Upcoming AGM

Ticker	Record Date	Date of AGM	Declaration
ASIAPACINS	27.07.2020	20-Aug-20	10%C
CONTININS	20.07.2020	20-Aug-20	5% C & 5% B
ISLAMIBANK	21.07.2020	20-Aug-20	10%C
TRUSTBANK	20.07.2020	23-Aug-20	5%C & 5%B

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
BRACBANK	35.1	33.5	4.78%	521.65
BEXIMCO	21.3	20.4	4.41%	436.87
SQRPHARMA	202.6	205.3	-1.32%	353.47
BXPBARMA	97.1	97.9	-0.82%	318.97
BATBC	957.9	956.7	0.13%	225.61
NAHEEACP	62.5	64.0	-2.34%	201.47
GP	290.0	288.3	0.59%	191.87
IFIC	9.9	9.0	10.00%	189.50
BARKAPOWER	31.2	29.3	6.48%	188.09
BSCCL	129.0	130.2	-0.92%	166.55

Top 10 Gainers	CP	YCP	% Change
AIL	31.90	29.00	10.00%
IFIC	9.90	9.00	10.00%
SONARBAINS	46.20	42.00	10.00%
AGRANINS	33.10	30.10	9.97%
ASIAPACINS	29.80	27.10	9.96%
PARAMOUNT	111.80	101.70	9.93%
PROVATIINS	34.40	31.30	9.90%
FEDERALINS	16.70	15.20	9.87%
PRAGATIINS	53.60	48.80	9.84%
SIBL	13.40	12.20	9.84%

Top 10 Losers	CP	YCP	% Change
MEGCONMILK	13.50	14.40	-6.25%
CAPMIBBLMF	7.60	8.10	-6.17%
MEGHNAPE	12.60	13.40	-5.97%
IPDC	26.80	28.50	-5.96%
SUNLIFEINS	17.80	18.90	-5.82%
DSHGARME	138.20	145.50	-5.02%
COPPERTECH	24.90	26.20	-4.96%
ITC	36.10	37.90	-4.75%
SAMATALETH	110.30	115.70	-4.67%
ADNTEL	37.10	38.90	-4.63%

Important Rate Statistics

Particulars	FY 19	FY 20	FY 21
CRR	5.50%	4.50%	4.00%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.00%	5.25%	4.75%
Reverse Repo Rate	4.75%	4.75%	4.00%
Call Money Rate	4.40%	5.06%	4.73%
Avg. Deposit Rate	5.18%	5.24%	5.24%
Avg. Lending Rate	9.55%	8.18%	8.18%
Spread	4.37%	2.94%	2.94%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	5.20%	8.20%
Inflation Rate (m-o-m)	6.02%	5.40%
Forex Reserve (USD bn)	37.00	N/A
Reserve Money Growth	15.70%	13.50%
Broad Money growth	12.70%	15.60%
Domestic Credit Growth	13.70%	15.60%
Private Sector Credit growth	8.60%	14.80%
Public Sector Credit growth	53.30%	44.40%

Source: MPS FY21

Commodities

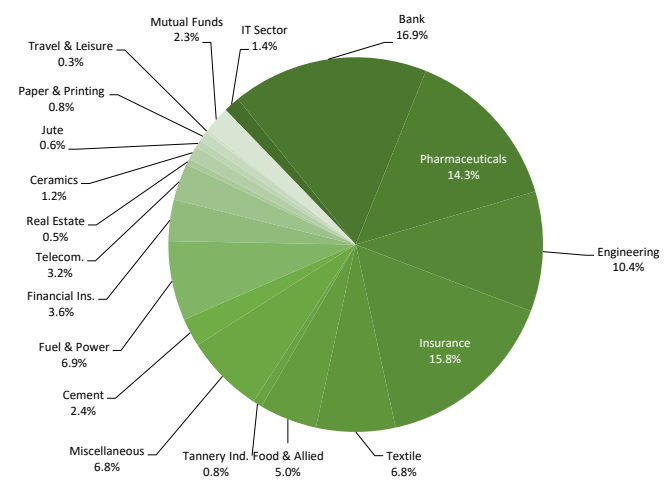
Commodity Name	Value \$	Changes	(%) Change
Gold	1,940.80	-8.20	-0.42%
Silver	26.08	0.10	0.39%
Crude Oil WTI	42.62	-0.05	-0.12%
Brent Oil	45.34	-0.09	-0.20%
Natural Gas	2.17	0.01	0.65%
US Cotton #2	62.66	0.46	0.74%
US Sugar #11	12.89	0.05	0.39%
US Soybeans	890.88	7.88	0.89%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	26,113	117.39	54.5%	1,902.2	51.5%
Ceramics Sector	5	4,407	1.89	-20.8%	136.0	-6.5%
Cement	7	4,592	4.01	-32.5%	274.4	-21.8%
Engineering	39	29,597	35.33	-21.4%	1,163.3	-17.6%
Financial Ins.	23	9,066	25.59	9.4%	398.9	19.2%
Food & Allied	17	10,669	14.50	-38.9%	558.6	-27.9%
Fuel & Power	19	12,837	20.41	40.4%	771.0	13.0%
Insurance	47	32,689	48.24	42.0%	1,773.3	40.5%
IT Sector	10	2,285	4.76	-32.3%	156.9	-34.9%
Jute	3	2,285	0.17	-16.7%	71.7	-12.2%
Miscellaneous	13	13,665	27.12	-4.5%	763.8	-2.7%
Mutual Funds	37	6,148	35.49	69.6%	256.7	76.5%
Paper & Printing	4	2,754	3.26	-28.6%	93.3	-18.6%
Pharmaceuticals	32	25,273	32.80	-11.7%	1,605.8	-16.3%
Real Estate	4	1,676	2.84	31.0%	56.6	34.5%
Tannery Ind.	6	3,411	2.92	43.8%	90.1	28.9%
Telecom.	2	4,105	1.94	12.0%	358.4	5.5%
Textile	56	23,406	47.37	10.1%	767.5	12.8%
Travel & Leisure	5	1,200	6.90	-14.3%	29.4	-34.9%

Sectoral Turnover % of Total Turnover



World Indexes

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	27,976.84	289.93	1.05%
S&P 500	3,380.35	46.66	1.40%
NASDAQ Composite	11,012.24	229.42	2.13%
NYSE Composite	12,974.82	125.45	0.98%

Source: Yahoo Finance

Block Market Transactions (DSE)

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
ACMELAB	70.9	70.9	1	10,000	0.71
BARKAPOWER	30	26.5	2	1,019,999	30.53
BRACBANK	35.8	35	3	2,793,604	98.02
BSRMLTD	70.2	70.2	2	350,000	24.57
BXPHERMA	97	94	6	2,200,500	207.45
DSHGARME	159	158	2	30,000	4.75
EASTERNINS	81.5	81.5	1	9,900	0.81
EASTLAND	28.3	28.3	1	107,859	3.05
FINEFOODS	58.3	57.0	5	315,500	18.02
IBP	23.8	23.8	1	217,500	5.18
IFIC	9.6	8.9	9	24,795,430	225.15
JMISMDL	336.9	336.9	1	9,000	3.03
LEGACYFOOT	71.0	66.0	3	98,187	6.63
LHBL	46.5	46.5	1	700,000	32.55
MARICO	1840.0	1840.0	2	6,000	11.04
MEGHNALIFE	53.5	53.5	1	100,000	5.35
MONNOCERA	139.5	139.5	2	25,000	3.49
NAHEEACP	64.0	64.0	1	20,000	1.28
NITOLINS	40.0	40.0	1	18,000	0.72
ORIONINFU	77.3	77.3	1	20,000	1.55
PIONEERINS	72.1	72.1	1	10,000	0.72
PROGRESLIF	134.0	134.0	1	20,000	2.68
RENATA	1173.6	1173.6	1	50,000	58.68
REPUBLIC	34.3	34.3	1	20,000	0.69
SAIHAMCOT	17.9	17.5	2	97,000	1.72
SANDHANINS	28.7	24.0	2	60,000	1.58
SEAPPEARL	79.1	71.2	42	614,222	46.24
SONARBAINS	43.1	43.1	1	17,500	0.75
SQURPHARMA	206.5	206.5	1	4500	0.929
UPGDCL	247	246	4	200000	49.27
Total			102	33,939,701	847.1

Block Market Transactions % of total Turnover = 7.01%
Top 12 Market Cap.

Company	Mkt. Cap (BDT mn)	% M.cap
GP	391,587.0	11.0%
BATBC	172,422.0	4.9%
SQURPHARMA	171,042.8	4.8%
UPGDCL	131,590.8	3.7%
RENATA	104,260.7	2.9%
ICB	68,225.7	1.9%
BERGERPBL	62,920.9	1.8%
MARICO	57,619.8	1.6%
LHBL	48,080.9	1.4%
BRACBANK	46,538.3	1.3%
SUMITPOWER	43,676.2	1.2%
ISLAMIBANK	41,698.8	1.2%

Block Market Transaction (CSE)

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
ASIAINS	31.5	290,000	1	9.1
BBSCABLES	64.0	43,000	1	2.8
CENTRALINS	27.5	42,500	2	1.2
GBBPOWER	15.7	100,000	1	1.6
IFADAUTOS	48.0	150,000	1	7.2
IFIC	9.3	2,215,000	2	20.6
NATLIFEINS	265.0	120,000	2	31.8
PROGRESLIF	140.0	58,000	2	8.1
SEAPPEARL	71.2	9,010	1	0.6
SONARBAINS	42.9	95,001	3	4.1
Total		3,122,511	16	87.1

Selected Company News
GSPFINANCE: Dividend Declaration

The Board of Directors has recommended 6% cash and 4.50% stock dividend for the year ended on December 31, 2019. Date of AGM: 23.09.2020, Time: 11:00 AM, Venue: Digital Platform. Record Date: 03.09.2020. The Company has also reported Consolidated EPS of Tk. 1.46, Consolidated NAV per share of Tk. 22.49 and Consolidated NOCFPS of Tk. 3.76 for the year ended on December 31, 2019 as against Tk. 2.40, Tk. 22.84 and Tk. 0.57 respectively for the same period of the previous year. The Company has also informed that i) Stock dividend has been recommended in view to utilize its retained amount as paid-up capital for improving the capital adequacy and thereby facilitate future business expansion of the Company. ii) Stock dividend is declared out of accumulated profit. iii) Stock dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance. NOCFPS has been increased due to less outflow for Loans /Advances and Deposits.

BERGERPBL: Q1 Financials

Consolidated EPS was Tk. 2.32 for April-June 2020 as against Tk. 11.12 for April-June 2019; Consolidated NOCFPS was Tk. (10.34) for April-June 2020 as against Tk. 20.03 for April-June 2019. Consolidated NAV per share was Tk. 206.52 as on June 30, 2020 and Tk. 204.20 as on March 31, 2020. The Company also informed that EPS for first quarter ended June 30, 2020 decreased significantly from the same period of previous year due to lower sales in April and May 2020 impacted by country-wide-lockdown for COVID 19. NOCFPS decreased significantly because of low sales resulting low collection from customers during April and May 2020 and reduction in trade and other payables.

MEGHNALIFE: Buy Declaration of a Director

Ms. Umme Khadiza Meghna, one of the Directors of the Company, has expressed her intention to buy 1,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

JAMUNABANK: Transmission of Deceased Sponsor's shares to his successors

The Company has informed that Late Al-Haj M.A. Khayer, Sponsors of the company passed away on 19.02.2014. His remaining total holding of 11,29,077 shares will be transmitted in the account (s) of his successor (s) as per succession certificate issued by the Honorable Court.

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