

DSEX	4,545.15	4.13%	DS30	1,540.34	4.37%	DSES	1,058.31	4.67%
Turnover (BDT mn)	11,286.47	34.92%	Volume (mn)	430.63	36.34%	Trade (Nos)	217,288	30.71%

### DSE Market Statistics

Particulars	Today	Last Day	Change
M Cap.	Mn BDT 3,451,344	3,336,859	3.43%
	Mn USD 40,700	39,350	3.43%
Turnover	Mn BDT 11,286.47	8,365.38	34.92%
	Mn USD 133.10	98.65	34.92%
Volume	Shares(Mn) 430.63	315.85	36.34%
Trade	(Nos) 217,288	166,241	30.71%
Value/M. Cap	(%) 0.33%	0.25%	30.44%
M Cap./GDP	(%) 13.57%	13.12%	3.43%

### Market Commentary

Market positive by 180.32 points, & turnover crosses BDT 11,000 mn mark..

The broad market index was positive by 180.32 points or 4.13% today and closed at 4545.15 points. The turnover increased by 34.92% and total amounted to BDT 11286.47 mn. Market movers were Pharmaceuticals, Insurance, and Engineering stocks. Market breadth was positive with 293 shares advanced against 42 declined, while 20 remained unchanged.

**Top Gainers:** BEACONPHAR (9.95%), ACFL (9.91%), DSHGARME (9.87%)

**Top Losers:** PARAMOUNT (-6.7%), SHYAMPSUG (-5.84%), PROGRESLIF (-5.16%)

**Top shares in terms of turnover:** SQRPHARMA, BATBC, BXPBARMA.

Among other major economic news, all businesses from every sector suffered in the April-June quarter of this year due to over two months of nationwide shutdown put in force to curb the spread of the novel coronavirus. In a scale of 0-100, the index for overall confidence of businesses for the running quarter stands at 51.06.

### Movers & Shakers

Movers & Shakers	DSE
Advances	293
Declines	42
Unchanged	20
Total Issues	355

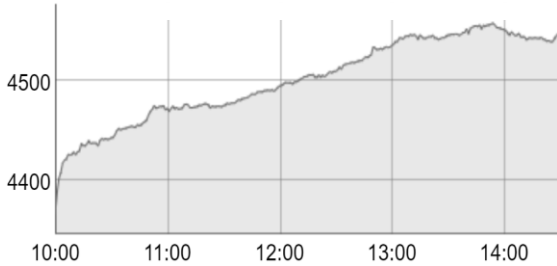
### DSEX Index

DSEX Index	DS30 Index
Last	4,364.83
Open	4,364.83
High	4,558.28
Low	4,364.83
Close	4,545.15
Change	4.13%
Year High	4,768.14
Year Low	3,603.95

### Upcoming AGM

Ticker	Record Date	Date of AGM	Declaration
FIRSTSBANK	12.07.2020	10-Aug-20	10%B
PREMIERBAN	21.07.2020	10-Aug-20	5% C & 5% B
SHAHJABANK	02.07.2020	12-Aug-20	5% C & 5% B
CITYBANK	13.07.2020	13-Aug-20	15%C

### DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
SQRPHARMA	199.5	188.5	5.84%	440.66
BATBC	922.8	907.6	1.67%	413.43
BXPBARMA	98.0	90.1	8.77%	368.37
SINGERBD	151.5	147.0	3.06%	228.32
BSCLL	131.4	125.8	4.45%	215.18
BEXIMCO	17.4	15.9	9.43%	212.80
BRACBANK	32.8	31.9	2.82%	201.53
PIONEERINS	70.7	64.8	9.10%	196.55
GP	271.1	254.2	6.65%	192.25
IBP	23.3	22.0	5.91%	181.55

Top 10 Gainers	CP	YCP	% Change
BEACONPHAR	86.20	78.40	9.95%
ACFL	23.30	21.20	9.91%
DSHGARME	123.60	112.50	9.87%
FEKIL	10.10	9.20	9.78%
SHURWID	23.80	21.70	9.68%
MJLBD	86.30	78.70	9.66%
BEXIMCO	17.40	15.90	9.43%
LANKABAFIN	15.10	13.80	9.42%
WMSHIPYARD	12.90	11.80	9.32%
SSSTEEL	13.00	11.90	9.24%

Top 10 Losers	CP	YCP	% Change
PARAMOUNT	100.30	107.50	-6.70%
SHYAMPSUG	43.50	46.20	-5.84%
PROGRESLIF	123.10	129.80	-5.16%
RUPALINS	22.30	23.40	-4.70%
ATCSLGF	7.10	7.40	-4.05%
ICBAMCL2ND	7.90	8.20	-3.66%
METROSPIN	8.50	8.80	-3.41%
CITYGENINS	17.30	17.90	-3.35%
SEMLLECMF	5.80	6.00	-3.33%
SEMLFBSLGF	8.90	9.20	-3.26%

### Important Rate Statistics

Particulars	FY 19	FY 20	FY 21
CRR	5.50%	4.50%	4.00%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.00%	5.25%	4.75%
Reverse Repo Rate	4.75%	4.75%	4.00%
Call Money Rate	4.40%	5.06%	4.73%
Avg. Deposit Rate	5.18%	5.24%	5.24%
Avg. Lending Rate	9.55%	8.18%	8.18%
Spread	4.37%	2.94%	2.94%

Source: Bangladesh Bank

### Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	5.20%	8.20%
Inflation Rate (m-o-m)	6.02%	5.40%
Forex Reserve (USD bn)	37.00	N/A
Reserve Money Growth	15.70%	13.50%
Broad Money growth	12.70%	15.60%
Domestic Credit Growth	13.70%	15.60%
Private Sector Credit growth	8.60%	14.80%
Public Sector Credit growth	53.30%	44.40%

Source: MPS FY21

### Commodities

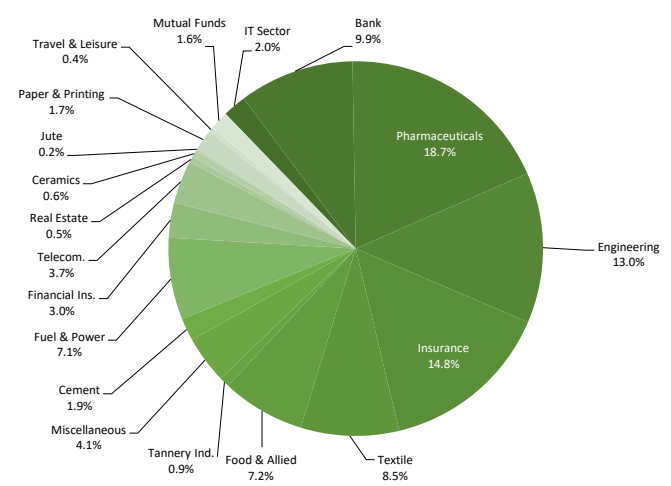
Commodity Name	Value \$	Changes	(%) Change
Gold	2,036.15	-22.25	-1.08%
Silver	28.40	0.00	0.00%
Crude Oil WTI	41.56	-0.39	-0.93%
Brent Oil	44.66	-0.43	-0.95%
Natural Gas	2.25	0.09	4.06%
US Cotton #2	62.23	-2.62	-4.04%
US Sugar #11	12.66	-0.28	-2.16%
US Soybeans	871.25	-9.75	-1.11%

Source: Investing.com

### Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	16,059	77.23	199.4%	1,094.4	229.1%
Ceramics Sector	5	2,517	1.94	-24.1%	70.9	3.6%
Cement	7	3,682	4.13	70.1%	214.1	65.9%
Engineering	39	30,367	48.75	70.9%	1,430.7	94.8%
Financial Ins.	23	7,669	21.90	11.3%	331.8	49.2%
Food & Allied	17	12,809	17.55	16.5%	790.8	122.6%
Fuel & Power	19	13,721	15.30	61.0%	778.0	104.9%
Insurance	47	35,439	45.06	-15.4%	1,635.0	-18.9%
IT Sector	10	1,418	6.77	18.5%	221.9	26.4%
Jute	3	1,418	0.07	72.1%	24.0	83.0%
Miscellaneous	13	8,932	18.68	-4.8%	454.6	7.3%
Mutual Funds	37	5,230	24.48	-15.2%	179.2	-13.4%
Paper & Printing	4	3,794	8.68	3280.0%	192.6	1586.5%
Pharmaceuticals	32	31,218	45.69	27.2%	2,060.4	37.5%
Real Estate	4	1,899	2.77	-2.5%	55.3	-0.8%
Tannery Ind.	6	3,315	3.28	9.4%	96.0	22.0%
Telecom.	2	5,771	2.41	-27.7%	407.4	-22.4%
Textile	56	25,446	65.43	43.4%	934.3	28.9%
Travel & Leisure	5	1,849	13.95	847.2%	43.9	122.1%

### Sectoral Turnover % of Total Turnover



**World Indexes**

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	27,433.48	46.50	0.17%
S&P 500	3,351.28	2.12	0.06%
NASDAQ Composite	11,010.98	-97.09	-0.87%
NYSE Composite	12,765.84	36.68	0.29%

Source: Yahoo Finance

**Block Market Transactions (DSE)**

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
BARKAPOWER	28	28	3	85,000	2.38
BATBC	920	890	6	9,701	8.86
BEACONPHAR	86	86	1	10,000	0.86
BRACBANK	31	30.5	2	67,400	2.06
BSCCL	115	115	1	12,000	1.38
BXPHERMA	86	86	1	100,000	8.60
CENTRALPHL	12.5	12.5	3	1,000,000	12.50
EASTLAND	28	28	1	118,500	3.32
GENEXIL	53.0	53.0	1	14,000	0.74
IFIC	9.4	9.4	1	235,000	2.21
MERCINS	32.5	32.5	1	20,250	0.66
OAL	6.3	6.3	1	500,000	3.15
ORIONINFU	76.0	76.0	1	10,500	0.80
PARAMOUNT	101.0	101.0	2	22,000	2.22
PF1STMF	8.8	8.8	1	175,000	1.54
PHOENIXFIN	24.7	24.7	1	31,969	0.79
PREMIERBAN	10.4	9.9	2	337,000	3.43
SEAPEARL	79.1	71.2	18	251,208	19.02
SILCOPHL	30.3	28.0	2	229,000	6.87
SINGERBD	147.0	137.0	25	216,186	31.26
SKTRIMS	68.0	56.3	68	942,131	54.99
SQRPHARMA	190.0	190.0	1	8,000	1.52
STANCERAM	290.8	290.8	1	1,801	0.52
UPGDCL	247.0	247.0	3	300,000	74.10
UTTARABANK	22.0	22.0	1	75,500	1.66

**Top 12 Market Cap.**

Company	Mkt. Cap (BDT mn)	% M.cap
GP	366,066.3	10.6%
SQRPHARMA	168,425.7	4.9%
BATBC	166,104.0	4.8%
UPGDCL	133,277.2	3.9%
RENATA	103,286.2	3.0%
BERGERPBL	61,613.0	1.8%
ICB	61,242.0	1.8%
MARICO	58,760.1	1.7%
LHBL	44,596.7	1.3%
SUMITPOWER	43,783.0	1.3%
BRACBANK	43,488.8	1.3%
BXPHERMA	39,744.5	1.2%

**Block Market Transaction (CSE)**

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
BEACONPHAR	79.2	17,846	1	1.4

Total	17,846	1	1.4
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Total	148	4,772,146	245.5
<b>Block Market Transactions % of total Turnover =</b>			<b>2.17%</b>

**Selected Company News**
**SANDHANINS: Dividend Declaration**

The Board of Directors has recommended 12% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.09.2020, Time: 11:30 AM, Venue: Digital Platform. Record Date: 01.09.2020. The Company has also reported Consolidated EPS of Tk. 1.46, Consolidated NAV per share of Tk. 18.37 and Consolidated NOCFPS of Tk. (3.03) for the year ended on December 31, 2019 as against Tk. 1.49, Tk. 18.40 and Tk. (2.94) respectively for the same period of the previous year.

**NATLIFEINS: Dividend Declaration**

The Board of Directors has recommended 28% cash dividend for the year ended on December 31, 2019. Date of AGM: 29.09.2020, Time: 12:00 noon, Venue: Virtual Meeting by using Digital Platform. Record Date: 31.08.2020.

**NATLIFEINS: Q2 Financials**

Increase in consolidated life revenue account for Apr-June 2020 was Tk.527.40 m. with consolidated total life insurance fund of Tk. 37,158.95 m. as against Tk. 997.29 m. and Tk. 35,268.81 m. respectively for the same period of the previous year. Increase in consolidated life revenue account for Jan-June 2020 was Tk. 166.34 m. with consolidated life insurance fund of Tk. 37,158.95 m. as against Tk. 653.25 m. and Tk. 35,268.81 m. respectively for the same period of the previous year.

**SANDHANINS: Q2 Financials**

Increase in Consolidated life revenue account for Apr-June, 2020 was Tk. 17.67 m. with total life insurance fund of Tk. 7,893.83 m. as against decrease in Tk. 105.18 m. and Tk. 8,193.09 m. respectively for the same period of the previous year. Decrease in Consolidated life revenue account for Jan-June, 2020 was Tk. 129.45 m. with total life insurance fund of Tk. 7,893.83 m. as against decrease in Tk. 179.60 m. and Tk. 8,193.09 m. respectively for the same period of the previous year.

**SSSTEEL: Regarding Price Sensitive Information**

Reference to their earlier news disseminated on August 4, 2020 regarding Price Sensitive Information. In this regard, Bangladesh Securities and Exchange Commission has issued a clarification letter in connection with the taking share money deposits from its Directors which seem to be contrary with the Securities Laws. Moreover, the Company did not disseminate full disclosure regarding the value of each share of the acquirer Company (Saleh Steel Industries Limited), number of shares to be acquired and other information to the contract which may mislead the investors of the company due to information asymmetry.

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