

DSEX	4,299.11	0.64%	DS30	1,454.89	0.84%	DSES	999.71	0.66%
Turnover (BDT mn)	6,766.58	0.64%	Volume (mn)	250.87	4.11%	Trade (Nos)	151,867	6.04%

DSE Market Statistics

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,312,360	3,287,907	0.74%
	Mn USD	39,061	38,772	0.74%
Turnover	Mn BDT	6,766.58	6,723.63	0.64%
	Mn USD	79.79	79.29	0.64%
Volume	Shares(Mn)	250.87	240.96	4.11%
Trade	(Nos)	151,867	143,216	6.04%
Value/M. Cap	(%)	0.20%	0.20%	-0.10%
M Cap./GDP	(%)	13.03%	12.93%	0.74%

Market Commentary

Market positive by 27.29 points..

The broad market index was positive by 27.29 points or 0.64% today and closed at 4299.11 points. The turnover increased by 0.64% and total amounted to BDT 6766.58 mn. Market movers were Pharmaceuticals, Insurance, and Engineering stocks. Market breadth was positive with 147 shares advanced against 116 declined, while 91 remained unchanged.

Top Gainers: FASFIN (10%), PIONEERINS (9.97%), RUPALIBANK (9.84%)

Top Losers: SIMTEX (-5%), COPPERTECH (-4.93%), PRIMETEX (-4.9%)

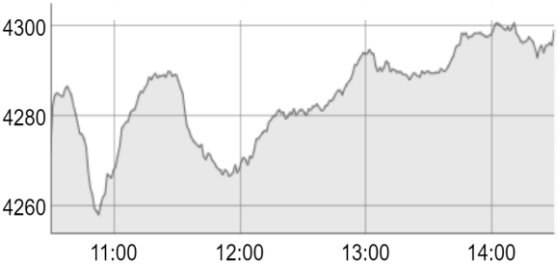
Top shares in terms of turnover: PIONEERINS, BXPHERMA, SQRUPHARMA.

Among other major economic news, remittance continues to defy all expectations. It was supposed to take a massive hit due to the economic recession brought on by the global coronavirus pandemic, leaving one of the pillars of strength for the Bangladesh economy wobbling. Migrant workers sent in another \$2.6 billion in July, which is a record for a single month.

Movers & Shakers	DSE
Advances	147
Declines	116
Unchanged	91
Total Issues	354

DSEX Index	DS30 Index
Last	4,271.82
Open	4,271.82
High	4,300.82
Low	4,257.97
Close	4,299.11
Change	0.64%
Year High	4,768.14
Year Low	3,603.95

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
PIONEERINS	62.9	57.2	9.97%	240.26
BXPHERMA	85.5	85.7	-0.23%	211.85
SQRUPHARMA	186.5	187.0	-0.27%	201.02
LHBL	38.0	36.1	5.26%	161.65
GP	263.5	263.5	0.00%	161.00
IBP	21.9	21.3	2.82%	121.06
ACTIVEFINE	16.9	15.4	9.74%	103.14
KPCL	49.3	49.4	-0.20%	101.03
EASTERNINS	84.6	78.5	7.77%	97.25
SILCOPHL	27.0	24.6	9.76%	95.19

Top 10 Gainers	CP	YCP	% Change
FASFIN	4.40	4.00	10.00%
PIONEERINS	62.90	57.20	9.97%
RUPALIBANK	26.80	24.40	9.84%
SILCOPHL	27.00	24.60	9.76%
ACTIVEFINE	16.90	15.40	9.74%
PEOPLESINS	25.10	22.90	9.61%
IPDC	27.60	25.50	8.24%
BNICL	24.10	22.30	8.07%
RAHIMTEXT	246.40	228.30	7.93%
PHENIXINS	30.10	27.90	7.89%

Upcoming AGM

Ticker	Record Date	Date of AGM	Declaration
EBL	03.06.2020	5-Aug-20	25% C
DHAKABANK	14.07.2020	6-Aug-20	5% C & 5% B
FIRSTSBANK	12.07.2020	10-Aug-20	10% B
PREMIERBAN	21.07.2020	10-Aug-20	5% C & 5% B

Important Rate Statistics

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	4.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	5.25%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	5.06%
Avg. Deposit Rate	4.93%	5.18%	5.24%
Avg. Lending Rate	9.66%	9.55%	8.18%
Spread	4.73%	4.37%	2.94%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.15%	8.20%
Inflation Rate (m-o-m)	5.35%	5.50%
Forex Reserve (USD bn)	34.35	32.75
Reserve Money Growth	5.30%	12.00%
Broad Money growth	13.23%	12.50%
Domestic Credit Growth	15.13%	15.90%
Private Sector Credit growth	8.82%	14.80%
Public Sector Credit growth	64.80%	24.30%

Source: MPS FY20

Commodities

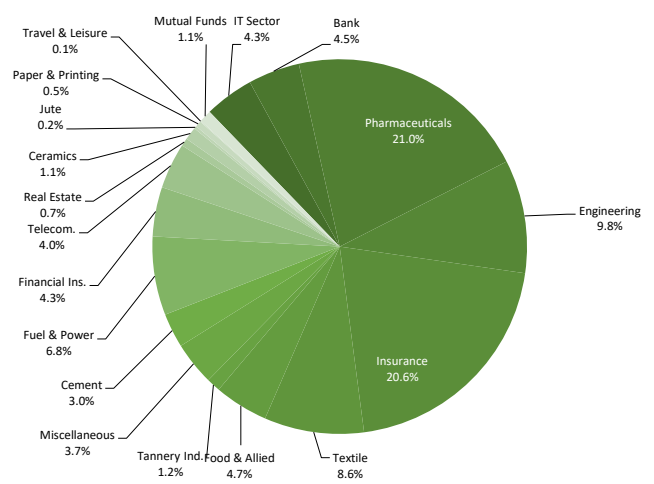
Commodity Name	Value \$	Changes	(%) Change
Gold	1,980.85	6.15	0.31%
Silver	24.46	0.04	0.18%
Crude Oil WTI	40.42	-0.59	-1.44%
Brent Oil	43.51	-0.64	-1.45%
Natural Gas	2.13	0.03	1.24%
US Cotton #2	63.66	-0.21	-0.33%
US Sugar #11	12.62	-0.10	-0.79%
US Soybeans	893.50	-3.50	-0.39%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	4,596	19.63	111.7%	287.3	163.4%
Ceramics Sector	5	2,354	1.34	5.0%	71.6	65.9%
Cement	7	3,213	4.64	11.7%	191.5	-2.4%
Engineering	39	18,482	23.49	-6.1%	630.2	6.7%
Financial Ins.	23	7,163	20.37	104.9%	274.7	98.1%
Food & Allied	17	6,797	10.30	2.5%	300.5	8.6%
Fuel & Power	19	9,000	10.03	-16.8%	437.3	-5.7%
Insurance	47	31,412	37.71	-8.1%	1,331.1	-13.8%
IT Sector	10	910	8.32	7.3%	274.8	6.9%
Jute	3	910	0.04	-26.9%	14.8	-25.8%
Miscellaneous	13	6,863	10.52	-31.9%	241.4	-23.0%
Mutual Funds	37	1,990	9.87	-14.6%	68.4	-15.2%
Paper & Printing	4	1,302	0.56	43.3%	34.3	91.9%
Pharmaceuticals	32	24,891	35.56	0.8%	1,354.0	-4.9%
Real Estate	4	1,584	2.05	-41.5%	43.8	-32.9%
Tannery Ind.	6	2,861	2.83	-51.1%	76.7	-43.8%
Telecom.	2	4,455	1.50	-8.9%	254.8	4.7%
Textile	56	16,995	35.91	-8.9%	554.5	-7.0%
Travel & Leisure	5	189	0.58	-10.9%	5.5	-35.9%

Sectoral Turnover % of Total Turnover



World Indexes

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	26,664.40	236.10	0.89%
S&P 500	3,294.61	23.49	0.72%
NASDAQ Composite	10,902.80	157.52	1.47%
NYSE Composite	12,536.81	71.81	0.58%

Source: Yahoo Finance

Block Market Transactions (DSE)

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
ADNTEL	39.5	39.5	1	19,500	0.77
BATBC	899.8	889.9	19	19,250	17.17
BRACBANK	28.8	28.8	44	1,867,301	53.78
EASTERNINS	79	79	1	12,000	0.95
EASTLAND	28.8	28.8	1	31,000	0.89
FUWANGFOOD	14.7	14.7	1	200,000	2.94
GBBPOWER	15.8	15.8	1	55,000	0.87
GENEXIL	56	56	1	10,000	0.56
GP	260.0	260.0	1	2,000	0.52
ICB3RDNRB	4.8	4.8	1	300,000	1.44
IFIC	8.5	8.2	5	9,208,510	78.24
ILFSL	3.8	3.8	1	132,000	0.50
KOHINOOR	436.0	433.0	3	34,138	14.88
LHBL	37.1	37.1	1	206,497	7.66
NBL	8.0	8.0	4	1,000,000	8.00
NPOLYMAR	64.0	64.0	1	19,000	1.22
PREMIERBAN	10.7	9.7	3	254,000	2.57
RUPALILIFE	53.6	53.6	1	12,000	0.64
SEAPEARL	79.1	71.2	22	367,040	28.65
SINGERBD	147.0	132.3	18	236,320	31.64
SKTRIMS	62.2	56.0	24	278,002	16.24
SQRPHARMA	186.8	185.9	9	60,500	11.28
STANCERAM	304.0	304.0	1	2,000	0.61
SUMITPOWER	38.3	38.3	1	465,000	17.81
UTTARABANK	23.7	21.4	7	820,632	19.10
Total			172	15,611,690	318.9

Block Market Transactions % of total Turnover = 4.71%
Top 12 Market Cap.

Company	Mkt. Cap (BDT mn)	% M.cap
GP	355,804.1	10.7%
BATBC	163,368.0	4.9%
SQRPHARMA	157,450.6	4.8%
UPGDCI	123,158.9	3.7%
RENATA	98,511.2	3.0%
BERGERPBL	61,571.3	1.9%
ICB	58,479.2	1.8%
MARICO	54,548.6	1.6%
LHBL	44,132.2	1.3%
SUMITPOWER	42,394.7	1.3%
BRACBANK	42,295.5	1.3%
OLYMPIC	35,109.3	1.1%

Block Market Transaction (CSE)

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
SEAPEARL	78.8	9,998	1	0.8
SILCOPHL	25.5	20,000	1	0.5
SONARBAINS	43.5	100,000	1	4.4

Total 129,998 3 5.6

Selected Company News
OLYMPIC: Decision to land purchase

The Company has informed that the Board of Directors has taken decision to purchase additional 104.24 Decimals land for total consideration of Tk. 4,86,45,333.00 @Tk. 1,40,00,000.00 per 30 (thirty) decimals land (equals one bigha in local measurement). Besides total purchase consideration of Tk.4,86,45,333.00 the Purchaser Olympic Industries Limited shall also bear all required registration charges and expenses including Tax, VAT, etc. for purchase of above 104.24 decimals land. The land is situated at Mouza-Lolati, Union Kanchpur, Upazilla Sonargaon. District Narayanganj bearing J.L.No.C.S- 26. S.A-13 & R.S-12. The description of land is also being uploaded in the company website www.olympicbd.com.

SSSTEEL: Decision to invest in Saleh Steel Industries Limited

The Company has informed that Board of Directors has decided to make equity investment in Saleh Steel Industries Limited, registered address 85, Nasirabad, Chittagong, with a view to subscribe 99% (approx.) of its existing equity shares amounting Tk. 24.75 Crore and invest further Tk. 134.00 crore (approx.), for smooth operation, against which Saleh Steel Industries Limited will issue new shares to S. S. Steel Limited. The Company has also informed that Saleh Steel Industries Limited is a reputed steel industry in Bangladesh, engaged in production and selling steel by its renowned brand name and capacity of the Saleh Steel Industries Limited is around 84,000 Metric Ton per annum. The said investment alone is expected to increase turnover of S. S. Steel Limited by approximately Tk. 500.00 crore per annum towards the year which can potentially increase the profitability of the company substantially. The invested amount shall be financed by the company and partly from taking share money deposit from directors. The Company solicit full-fledged cooperation from their valued stakeholders. Venue, date and time of EGM will be notified later.

JAMUNABANK Confirmation of share transfer by a Sponsor

Mr. Golam Dastagir Gazi, Bir Protik, one of the Sponsors of the Company, has further reported that he has completed his transfer of 98,79,000 shares of the Company to his son Mr. Gazi Golam Ashria, by way of gift outside the trading system of the Exchange as per declaration disseminated on 03.08.2020.

DHAKAINS: Q2 Financials (Additional Information)

The Company has further informed that EPS was Tk. 0.47 for April-June 2020 as against Tk. 0.49 for April-June 2019.

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