

DSEX	4,271.82	1.36%	DS30	1,442.79	1.56%	DSES	993.14	1.70%
Turnover (BDT mn)	6,723.63	15.74%	Volume (mn)	240.96	34.82%	Trade (Nos)	143,216	18.34%

DSE Market Statistics

Particulars	Today	Last Day	Change	
M Cap.	Mn BDT	3,287,907	3,257,328	0.94%
	Mn USD	38,772	38,412	0.94%
Turnover	Mn BDT	6,723.63	5,809.08	15.74%
	Mn USD	79.29	68.50	15.74%
Volume	Shares(Mn)	240.96	178.73	34.82%
Trade	(Nos)	143,216	121,017	18.34%
Value/M. Cap	(%)	0.20%	0.18%	14.67%
M Cap./GDP	(%)	12.93%	12.81%	0.94%

Market Commentary

Market positive by 57.39 points..

The broad market index was positive by 57.39 points or 1.36% today and closed at 4271.82 points. The turnover increased by 15.74% and total amounted to BDT 6723.63 mn. Market movers were Insurance, Pharmaceuticals, and Textile stocks. Market breadth was positive with 192 shares advanced against 62 declined, while 101 remained unchanged.

Top Gainers: ACTIVEFINE (10%), NAVANACNG (10%), UNITEDINS (9.94%)

Top Losers: ALARABANK (-8.07%), SUNLIFEINS (-5.59%), PHENIXINS (-4.78%)

Top shares in terms of turnover: SQRUPHARMA, BXPHERMA, PIONEERINS.

Among other major economic news, the government's net borrowing through the national savings tools fell by 71.10 per cent year-on-year in the immediate past fiscal year 2019-2020 due mainly to the tightened regulations on selling of the tools and the coronavirus outbreak in the country. The net sales of national savings certificates dropped to Tk 14,428.35 crore in FY20.

Movers & Shakers

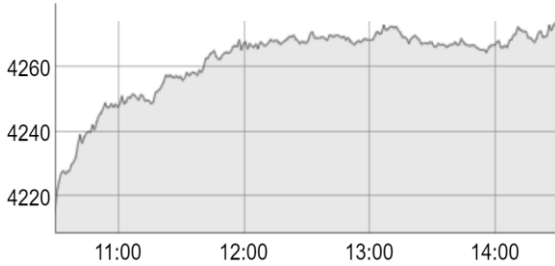
Movers & Shakers	DSE
Advances	192
Declines	62
Unchanged	101
Total Issues	355

DSEX Index	DS30 Index
Last	4,214.43
Open	4,214.43
High	4,273.65
Low	4,214.43
Close	4,271.82
Change	1.36%
Year High	4,768.14
Year Low	3,603.95

Upcoming AGM

Ticker	Record Date	Date of AGM	Declaration
EBL	03.06.2020	5-Aug-20	25%C
DHAKABANK	14.07.2020	6-Aug-20	5% C & 5% B
FIRSTSBANK	12.07.2020	10-Aug-20	10%B
PREMIERBAN	21.07.2020	10-Aug-20	5% C & 5% B

DSEX Index



Top 10 Turnover	CP	YCP	% Change	T.Over(BDTmn)
SQRUPHARMA	187.0	181.0	3.31%	304.53
BXPHERMA	85.7	80.7	6.20%	298.99
PIONEERINS	57.2	55.0	4.00%	245.07
BEXIMCO	14.3	13.4	6.72%	149.64
STANDARINS	43.6	40.0	9.00%	138.45
EASTERNINS	78.5	75.8	3.56%	134.11
BSCLL	105.5	104.1	1.34%	130.92
SILCOPHL	24.6	22.4	9.82%	126.98
LHBL	36.1	35.9	0.56%	124.80
GP	263.5	258.5	1.93%	112.51

Top 10 Gainers	CP	YCP	% Change
ACTIVEFINE	15.40	14.00	10.00%
NAVANACNG	36.30	33.00	10.00%
UNITEDINS	56.40	51.30	9.94%
AGRANINS	31.10	28.30	9.89%
SILCOPHL	24.60	22.40	9.82%
AGNISYSL	19.30	17.60	9.66%
PEOPLESINS	22.90	20.90	9.57%
SAPORTL	19.00	17.40	9.20%
ASIAPACINS	26.20	24.00	9.17%
SAMATALETH	116.60	106.90	9.07%

Top 10 Losers	CP	YCP	% Change
ALARABANK	14.80	16.10	-8.07%
SUNLIFEINS	16.90	17.90	-5.59%
PHENIXINS	27.90	29.30	-4.78%
DELTALIFE	68.10	71.40	-4.62%
HFL	15.90	16.50	-3.64%
ARGONDENIM	22.70	23.50	-3.40%
SINOBANGLA	52.50	54.30	-3.31%
PADMALIFE	14.90	15.40	-3.25%
SANDHANINS	24.40	25.20	-3.17%
SAMORITA	66.90	68.90	-2.90%

Important Rate Statistics

Particulars	FY 18	FY 19	FY 20
CRR	6.50%	5.50%	4.50%
SLR	13.00%	13.00%	13.00%
Repo Rate	6.75%	6.00%	5.25%
Reverse Repo Rate	4.75%	4.75%	4.75%
Call Money Rate	3.81%	4.40%	5.06%
Avg. Deposit Rate	4.93%	5.18%	5.24%
Avg. Lending Rate	9.66%	9.55%	8.18%
Spread	4.73%	4.37%	2.94%

Source: Bangladesh Bank

Selected Economic Indicators

Macro Economic Data	Actual	Program
GDP Growth (y-o-y)	8.15%	8.20%
Inflation Rate (m-o-m)	5.35%	5.50%
Forex Reserve (USD bn)	34.35	32.75
Reserve Money Growth	5.30%	12.00%
Broad Money growth	13.23%	12.50%
Domestic Credit Growth	15.13%	15.90%
Private Sector Credit growth	8.82%	14.80%
Public Sector Credit growth	64.80%	24.30%

Source: MPS FY20

Commodities

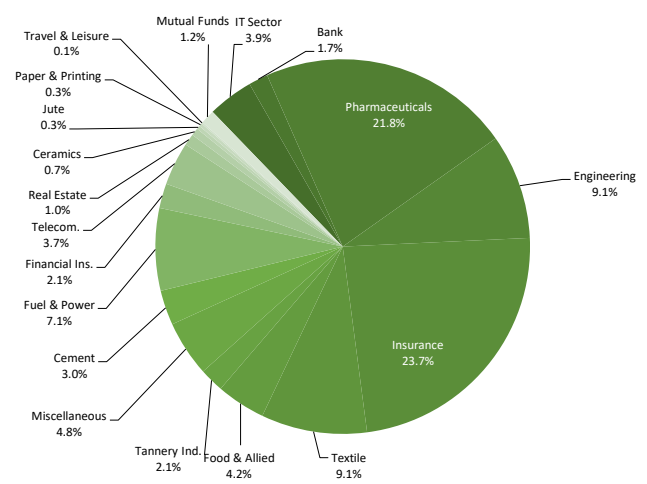
Commodity Name	Value \$	Changes	(%) Change
Gold	1,979.90	6.00	0.30%
Silver	24.48	0.26	1.07%
Crude Oil WTI	39.81	-0.46	-1.14%
Brent Oil	43.16	-0.36	-0.83%
Natural Gas	1.90	0.10	5.50%
US Cotton #2	62.74	0.08	0.13%
US Sugar #11	12.52	-0.12	-0.95%
US Soybeans	901.12	3.12	0.35%

Source: Investing.com

Sector Overview

Sector	Company	Trade	Volume (mn)	Changes%	T.Over (BDT mn)	Changes %
Bank	30	2,627	9.27	-2.2%	109.0	-4.3%
Ceramics Sector	5	1,373	1.27	194.1%	43.1	57.2%
Cement	7	3,319	4.16	712.4%	196.2	380.9%
Engineering	39	15,987	25.03	52.9%	590.8	28.2%
Financial Ins.	23	3,696	9.94	127.7%	138.7	82.2%
Food & Allied	17	7,169	10.05	7.0%	276.6	10.4%
Fuel & Power	19	8,971	12.06	68.3%	463.7	32.4%
Insurance	47	31,979	41.06	33.2%	1,543.3	41.0%
IT Sector	10	1,076	7.76	8.1%	257.0	16.7%
Jute	3	1,076	0.06	21.9%	20.0	24.0%
Miscellaneous	13	8,342	15.44	108.4%	313.6	47.0%
Mutual Funds	37	2,030	11.55	100.5%	80.7	109.4%
Paper & Printing	4	614	0.39	-10.8%	17.9	-35.6%
Pharmaceuticals	32	22,825	35.28	68.3%	1,423.1	43.6%
Real Estate	4	1,774	3.50	17.8%	65.3	24.6%
Tannery Ind.	6	3,216	5.79	1826.3%	136.4	1947.3%
Telecom.	2	3,992	1.65	-18.4%	243.4	-16.9%
Textile	56	18,193	39.43	-15.8%	596.2	-14.9%
Travel & Leisure	5	176	0.65	50.1%	8.5	501.8%

Sectoral Turnover % of Total Turnover



World Indexes

Global Indices	VALUE	CHANGE	(%) Change
DOW JONES	26,428.32	114.62	0.44%
S&P 500	3,271.12	24.9	0.77%
NASDAQ Composite	10,745.27	157.47	1.49%
NYSE Composite	12,465.05	-68.25	-0.54%

Source: Yahoo Finance

Block Market Transactions (DSE)

Code	High Price	Low Price	No. of Trades	Quantity	Value (BDT Mn)
BGIC	24.8	24.8	2	1,184,254	29.37
BARKAPOWER	25.5	25.5	1	1,000,000	25.50
BRACBANK	28.8	28.8	9	778,600	22.42
SKTRIMS	62.2	56	26	281,556	16.33
SAIHAMCOT	15.2	15.1	5	980,000	14.85
SQURPHARMA	186.8	184	9	75,000	13.91
KAY&QUE	207.4	207.4	1	57,000	11.82
SINGERBD	147	132.3	12	83,687	11.18
BXPHERMA	78.5	78.5	1	100,000	7.85
SEAPEARL	79.0	75.0	7	69,252	5.31
PREMIERBAN	9.9	9.0	3	454,500	4.42
BATBC	905.0	898.0	5	4,772	4.30
MERCANBANK	11.5	11.5	1	372,750	4.29
IFIC	9.4	9.3	3	391,300	3.66
NAVANACNG	34.0	34.0	1	86,525	2.94
GENEXIL	58.0	58.0	1	50,000	2.90
PTL	56.2	56.2	1	50,000	2.81
PARAMOUNT	97.5	97.0	2	26,171	2.55
ICBAMCL2ND	8.0	8.0	1	276,917	2.22
STANCERAM	303.0	293.0	2	5,000	1.50
LHBL	32.6	32.6	1	40,500	1.32
EASTERNINS	83.2	76.0	2	12,589	1.00
CVOPRL	115.0	115.0	1	8,000	0.92
TAKAFULINS	36.0	36.0	1	20,000	0.72
PENINSULA	17.1	17.1	1	39,500	0.68
SALAMCRST	21.0	21.0	1	30,000	0.63
REPUBLIC	29.5	29.5	1	20,000	0.59
LANKABAFIN	11.7	11.7	1	50,000	0.59
NAHEEACP	56.2	56.2	1	10000	0.562
OTHERS*			3	61180	1.521
Total			106	6,619,053	198.6

Block Market Transactions % of total Turnover = 2.95%

* Others included VFSDDL, PHOENIXFIN, & STANDARINS'

Top 12 Market Cap.

Company	Mkt. Cap (BDT mn)	% M.cap
GP	355,804.1	10.8%
BATBC	163,368.0	5.0%
SQURPHARMA	157,872.7	4.8%
UPGDCL	116,413.4	3.5%
RENATA	97,315.3	3.0%
BERGERPBL	60,708.6	1.8%
ICB	54,872.2	1.7%
MARICO	54,438.3	1.7%
SUMITPOWER	42,928.7	1.3%
BRACBANK	42,295.5	1.3%
LHBL	41,925.6	1.3%
OLYMPIC	35,029.3	1.1%

Block Market Transaction (CSE)

Company	Avg. Price	Quantity	No. of Trades	Value (BDT Mn)
ASIAINS	26.5	23,480	1	0.6
BRACBANK	31.9	131,000	5	4.2
SILCOPHL	24.1	40,000	1	1.0
Total		194,480	7	5.8

Selected Company News

BRACBANK: Q2 Financials

Consolidated EPS was Tk. 0.24 for April-June 2020 as against Tk. 0.98 for April-June 2019; Consolidated EPS was Tk. 0.95 for January-June 2020 as against Tk. 2.02 for January-June 2019. Consolidated NOCFPS was Tk. 27.57 for January-June 2020 as against Tk. 9.30 for January-June 2019. Consolidated NAV per share was Tk. 33.22 as on June 30, 2020 and Tk. 30.61 as on June 30, 2019.

UNIONCAP: Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on December 31, 2019. Date of AGM: 17.09.2020, Time: 11:00 AM, Venue: Virtually by using Digital Platform. Record date: 24.08.2020. The Company has also reported Consolidated EPS of Tk. (6.13), Consolidated NAV per Share of Tk. 7.21 and Consolidated NOCFPS of Tk. (4.93) for the year ended on December 31, 2019 as against Tk. 0.54 (restated), Tk. 13.34 (restated) and Tk. 1.25 (restated) respectively for the same period of the previous year.

UNIONCAP: Q2 Financials

Consolidated EPS was Tk. (1.28) for April-June 2020 as against Tk. 0.00 for April-June 2019; Consolidated EPS was Tk. (1.40) for January-June 2020 as against Tk. 0.06 for January-June 2019. Consolidated NOCFPS was Tk. (2.04) for January-June 2020 as against Tk. 0.58 for January-June 2019. Consolidated NAV per share was Tk. 5.81 as on June 30, 2020 and Tk. 7.21 as on December 31, 2019.

GREENDEL: Q2 Financials

Consolidated EPS was Tk. 0.65 for April-June 2020 as against Tk. 0.41 for April-June 2019; Consolidated EPS was Tk. 1.63 for January-June 2020 as against Tk. 1.24 for January-June 2019. Consolidated NOCFPS was Tk. 1.44 for January-June 2020 as against Tk. 1.52 for January-June 2019. Consolidated NAV per share was Tk. 70.43 as on June 30, 2020 and Tk. 68.33 as on December 31, 2019.

NBL: Q2 Financials

Consolidated EPS was Tk. 0.05 for April-June 2020 as against Tk. 0.23 for April-June 2019; Consolidated EPS was Tk. 0.36 for January-June 2020 as against Tk. 0.38 for January-June 2019. Consolidated NOCFPS was Tk. (6.66) for January-June 2020 as against Tk. (1.30) for January-June 2019. Consolidated NAV per share was Tk. 17.07 as on June 30, 2020 and Tk. 16.68 as on December 31, 2019.

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